

Sheet 1

PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNTS
AVOIDED COST CALCULATOR UPDATE MEMORANDUM ACCOUNT (ACCUMA)

1. Purpose

The ACCUMA is an interest bearing memorandum account that is recorded on the Utility’s financial statements. Per Decision (D.) 16-06-007, Order Instituting Rulemaking to Create a Consistent Regulatory Framework for the Guidance, Planning, and Evaluation of Integrated Distributed Resources, the ACCUMA tracks the costs allocated to the utilities for contractors hired by the Commission to perform annual Avoided Cost Calculator updates and to provide technical assistance or research for the purpose of advancing future refinement of cost-effective methods. Costs allocated to the utilities shall not exceed a total annual amount of \$500,000 annually for three years beginning Fiscal Year 2016-2017, and \$100,000 annually thereafter. Costs are allocated to the utilities in proportion to the current allocation as determined in the energy efficiency proceeding, R.13-11-005 (or its successor), or as shown in the following table for present-day allocations:

TABLE 3	
Utility	Allocation
Pacific Gas and Electric Company	0.4325
San Diego Gas and Electric Company	0.1088
Southern California Edison	0.3656
Southern California Gas Company	0.0931

Per D.23-11-087, for the 2024 Avoided Cost Calculator (ACC) update, the Commission authorized \$350,000 in annual funding consisting of the previously authorized annual funding of \$100,000 and additional funding of \$250,000. In addition, the Commission authorized an increase in annual funding for subsequent ACC updates from \$100,000 to \$350,000.

2. Applicability

The ACCUMA is effective June 15, 2015 and shall apply to gas customers except for those specifically excluded by the Commission.

3. Rates

See Disposition Section. The balance in the ACCUMA will be included in gas transportation rates upon Commission approval.

4. Accounting Procedure

The Utility shall maintain the ACCUMA by making entries at the end of each month as follows:

(Continued)

(TO BE INSERTED BY UTILITY)
 ADVICE LETTER NO. 6253-G
 DECISION NO. 23-11-087

ISSUED BY
Dan Skopec
 Senior Vice President
 Regulatory Affairs

(TO BE INSERTED BY CAL. PUC)
 SUBMITTED Jan 29, 2024
 EFFECTIVE Jan 29, 2024
 RESOLUTION NO. _____

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Sheet 2

(Continued)

- a. A debit entry equal to payments made to the Commission for SoCalGas' allocation of Avoided Cost Calculator updates and other technical and research costs associated with advancing future refinement of cost-effective methods;
- b. An entry to amortize the ACCUMA as authorized by the Commission; and
- c. An entry equal to interest on the average of the balance in the account during the month, calculated in the manner described in Preliminary Statement, Part I, J.

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5. Disposition

The ACCUMA balance shall be addressed in SoCalGas' next General Rate Case (GRC) proceeding or other applicable proceeding designated by the Commission.

(TO BE INSERTED BY UTILITY)

ADVICE LETTER NO. 6253-G
DECISION NO. 23-11-087

ISSUED BY

Dan Skopec
Senior Vice President
Regulatory Affairs

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