PUBLIC UTILITIES COMMISSION 505 Van Ness Avenue San Francisco CA 94102-3298



Southern California Gas Company GAS (Corp ID 904) Status of Advice Letter 6253G As of February 29, 2024

Subject: Modification to Preliminary Statement Part VI Avoided Cost Calculator Update

Memorandum Account (ACCUMA) Pursuant to Decision (D.) 23-11-087

Division Assigned: Energy

Date Filed: 01-29-2024

Date to Calendar: 02-09-2024

Authorizing Documents: D2311087

Disposition: Accepted

Effective Date: 01-29-2024

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Gary Lenart (213) 244-2424

Tariffs@socalgas.com

PUBLIC UTILITIES COMMISSION 505 Van Ness Avenue San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

Advice Letter Number
Name of Filer
CPUC Corporate ID number of Filer
Subject of Filing
Date Filed
Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
Effective Date of Filing
Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to edtariffunit@cpuc.ca.gov



Joseph Mock
Director
Regulatory Affairs

January 29, 2024

Advice No. 6253-G (U 904 G)

Public Utilities Commission of the State of California

<u>Subject</u>: Modification to Preliminary Statement Part VI Avoided Cost Calculator Update Memorandum Account (ACCUMA) Pursuant to Decision (D.) 23-11-087

Southern California Gas Company (SoCalGas) hereby submits for approval with the California Public Utilities Commission (Commission or CPUC) revisions to its ACCUMA Preliminary Statement Part VI – Memorandum Accounts, applicable throughout its service territory, as shown on Attachment A.

Purpose

Pursuant to California Public Utilities Commission (Commission or CPUC) Decision (D.) 23-11-087 Ordering Paragraph (OP) 3, utilities are required to submit an Advice Letter (AL) to modify the preliminary statement of their respective Avoided Cost Calculator Update Memorandum Accounts to reflect the authorizations in Ordering Paragraphs (OP) 1-2. This Advice Letter (AL) modifies the ACCUMA in accordance with D. 23-11-087.

Background

On December 8, 2023, the Commission issued D. 23-11-087, *Decision Authorizing An Additional \$250,000 for the 2024 Avoided Cost Calculator Update and Future Avoided Cost Calculator Updates*. In the decision, the Commission authorized an incremental \$250,000 in funds for the Avoided Cost Calculator (ACC) Update and \$350,000 annually for future ACC updates.¹

Unspent funds shall be accumulated and carried over for use in future ACC updates. Any costs incurred, up to the \$350,000 maximum, will be reimbursed by the participating utilities based on their portion of the current energy efficiency allocation, as determined in R.13-11-005 (or its successor), and shown in the table below for the present day. This allocation may be updated in the future, if needed, should the allocations change.

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¹ OP 1 at 13.

TABLE 3 Utility	Allocation
Pacific Gas and Electric Company	0.4325
San Diego Gas and Electric Company	0.1088
Southern California Edison	0.3656
Southern California Gas Company	0.0931

Proposed Revisions

SoCalGas modified the ACCUMA in compliance with OP 1 and 2 of D. 23-11-087 for an additional \$250,000 in reimbursable funds for the 2024 ACC Update and an annual reimbursable fund for future ACC updates is increased from \$100,000 to \$350,000 per year. The revised ACCUMA is provided on Attachment A.

No cost information is required for this AL.

<u>Protest</u>

Anyone may protest this Advice Letter to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be submitted electronically and must be received within 20 days after the date of this Advice Letter, which is February 18, 2024. Protests should be submitted to the attention of the Energy Division Tariff Unit at:

E-mail: EDTariffUnit@cpuc.ca.gov

In addition, protests and all other correspondence regarding this Advice Letter should also be sent electronically to the attention of:

Attn: Gary Lenart

Regulatory Tariff Manager

E-mail: <u>GLenart@socalgas.com</u> E-mail: <u>Tariffs@socalgas.com</u>

Effective Date

This submittal is subject to Energy Division disposition and should be classified as Tier 1 (effective pending disposition) pursuant to General Order (GO) 96-B and OP 1 and 2 of D.23-11-087. Therefore, SoCalGas respectfully requests that this submittal be approved and made effective January 29, 2024, the date submitted.

Notice

A copy of this Advice Letter is being sent to SoCalGas' General Order (GO) 96-B service list and the Commission's service list in R.22-11-013. Address change requests to the GO 96-B service list should be directed via e-mail to Tariffs@socalgas.com or call 213-244-2424. For changes to all other service lists, please contact the Commission's Process Office at 415-703-2021 or via e-mail at Process Office@cpuc.ca.gov.

/s/ Joseph Mock
Joseph Mock
Director – Regulatory Affairs

Attachments





California Public Utilities Commission

ADVICE LETTER UMMARY



LIVEROTOTIETT			
MUST BE COMPLETED BY UT	ILITY (Attach additional pages as needed)		
Company name/CPUC Utility No.:			
Utility type: ELC GAS WATER PLC HEAT	Contact Person: Phone #: E-mail: E-mail Disposition Notice to:		
EXPLANATION OF UTILITY TYPE ELC = Electric GAS = Gas WATER = Water PLC = Pipeline HEAT = Heat WATER = Water	(Date Submitted / Received Stamp by CPUC)		
Advice Letter (AL) #:	Tier Designation:		
Subject of AL:			
Keywords (choose from CPUC listing):	Olympia Olympia		
AL Type: Monthly Quarterly Annu-			
ii At sobrilled in compliance with a commissi	on order, indicate relevant Decision/Resolution #:		
Does AL replace a withdrawn or rejected AL? I	If so, identify the prior AL:		
Summarize differences between the AL and th	e prior withdrawn or rejected AL:		
Confidential treatment requested? Yes	No		
If yes, specification of confidential information: Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:			
Resolution required? Yes No			
Requested effective date:	No. of tariff sheets:		
Estimated system annual revenue effect (%):			
Estimated system average rate effect (%):			
When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).			
Tariff schedules affected:			
Service affected and changes proposed ^{1:}			
Pending advice letters that revise the same tai	riff sheets:		

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division	
Attention: Tariff Unit	
505 Van Ness Avenue	
San Francisco, CA 94102	

Email: EDTariffUnit@cpuc.ca.gov

Name: Title:

Utility Name: Address: City:

State: Zip:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email:

Name:

Title:

Utility Name: Address: City:

State: Zip:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email:

ATTACHMENT A Advice No. 6253-G

Cal. P.U.C. Sheet No.	Title of Sheet	Cancelling Cal. P.U.C. Sheet No.
Revised 61513-G	PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNTS, AVOIDED COST CALCULATOR UPDATE MEMORANDUM ACCOUNT (ACCUMA), Sheet 1	Original 53781-G
Revised 61514-G	PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNTS, AVOIDED COST CALCULATOR UPDATE MEMORANDUM ACCOUNT (ACCUMA), Sheet 2	Original 53782-G
Revised 61515-G Revised 61516-G	TABLE OF CONTENTS, Sheet 1 TABLE OF CONTENTS	Revised 61512-G Revised 61362-G

PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNTS Sheet 1 AVOIDED COST CALCULATOR UPDATE MEMORANDUM ACCOUNT (ACCUMA)

1. Purpose

The ACCUMA is an interest bearing memorandum account that is recorded on the Utility's financial statements. Per Decision (D.) 16-06-007, Order Instituting Rulemaking to Create a Consistent Regulatory Framework for the Guidance, Planning, and Evaluation of Integrated Distributed Resources, the ACCUMA tracks the costs allocated to the utilities for contractors hired by the Commission to perform annual Avoided Cost Calculator updates and to provide technical assistance or research for the purpose of advancing future refinement of cost-effective methods. Costs allocated to the utilities shall not exceed a total annual amount of \$500,000 annually for three years beginning Fiscal Year 2016-2017, and \$100,000 annually thereafter. Costs are allocated to the utilities in proportion to the current allocation as determined in the energy efficiency proceeding, R.13-11-005 (or its successor), or as shown in the following table for present-day allocations:

TABLE 3	
Utility	Allocation
Pacific Gas and Electric Company	0.4325
San Diego Gas and Electric Company	0.1088
Southern California Edison	0.3656
Southern California Gas Company	0.0931

Per D.23-11-087, for the 2024 Avoided Cost Calculator (ACC) update, the Commission authorized \$350,000 in annual funding consisting of the previously authorized annual funding of \$100,000 and additional funding of \$250,000. In addition, the Commission authorized an increase in annual funding for subsequent ACC updates from \$100,000 to \$350,000.

2. Applicability

The ACCUMA is effective June 15, 2015 and shall apply to gas customers except for those specifically excluded by the Commission.

3. Rates

See Disposition Section. The balance in the ACCUMA will be included in gas transportation rates upon Commission approval.

4. Accounting Procedure

The Utility shall maintain the ACCUMA by making entries at the end of each month as follows:

(Continued)

(TO BE INSERTED BY UTILITY) 6253-G ADVICE LETTER NO. DECISION NO. 23-11-087

ISSUED BY Dan Skopec Senior Vice President Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) Jan 29, 2024 SUBMITTED Jan 29, 2024 **EFFECTIVE** RESOLUTION NO.

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SOUTHERN CALIFORNIA GAS COMPANY

Revised CAL. P.U.C. SHEET NO. 61514-G Original 53782-G LOS ANGELES, CALIFORNIA CANCELING CAL. P.U.C. SHEET NO.

PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNTS Sheet 2 AVOIDED COST CALCULATOR UPDATE MEMORANDUM ACCOUNT (ACCUMA)

(Continued)

- a. A debit entry equal to payments made to the Commission for SoCalGas' allocation of Avoided Cost Calculator updates and other technical and research costs associated with advancing future refinement of cost-effective methods;
- b. An entry to amortize the ACCUMA as authorized by the Commission; and
- c. An entry equal to interest on the average of the balance in the account during the month, calculated in the manner described in Preliminary Statement, Part I, J.

5. <u>Disposition</u>

The ACCUMA balance shall be addressed in SoCalGas' next General Rate Case (GRC) proceeding or other applicable proceeding designated by the Commission.

(TO BE INSERTED BY UTILITY) 6253-G ADVICE LETTER NO. DECISION NO. 23-11-087

ISSUED BY Dan Skopec Senior Vice President Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) Jan 29, 2024 SUBMITTED

Jan 29, 2024

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RESOLUTION NO.

EFFECTIVE

GENERAL

Sheet 1

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61515-G

61512-G

Cal. P.U.C. Sheet No.

TABLE OF CONTENTS

The following listed sheets contain all effective Schedules of Rates and Rules affecting service and information relating thereto in effect on the date indicated thereon.

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Table of ContentsList of Contracts and Deviations	
Table of Contents - Rules	
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•	
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(Continued)

(TO BE INSERTED BY UTILITY) 6253-G ADVICE LETTER NO. 23-11-087 DECISION NO.

ISSUED BY **Dan Skopec** Senior Vice President Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) Jan 29, 2024 SUBMITTED **EFFECTIVE** RESOLUTION NO.

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Core Gas Balancing Memorandum Account (CGBMA)
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(Continued)

 $\begin{array}{ll} \text{(TO BE INSERTED BY UTILITY)} \\ \text{ADVICE LETTER NO.} & 6253\text{-}G \\ \text{DECISION NO.} & 23\text{-}11\text{-}087 \end{array}$

ISSUED BY

Dan Skopec

Senior Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC)

SUBMITTED Jan 29, 2024

EFFECTIVE Jan 29, 2024

RESOLUTION NO.