PUBLIC UTILITIES COMMISSION 505 Van Ness Avenue San Francisco CA 94102-3298



# Southern California Gas Company GAS (Corp ID 904) Status of Advice Letter 6143G As of June 20, 2023

Subject: Tariff Revisions to Modify Rule 9 to Eliminate Acceptance of Cash Payments in the Field

Division Assigned: Energy Date Filed: 05-19-2023 Date to Calendar: 05-26-2023

Authorizing Documents: D2006003

# Disposition: Effective Date:

Accepted 06-18-2023

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

**CPUC** Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Gary Lenart (213) 244-2424 GLenart@socalgas.com PUBLIC UTILITIES COMMISSION 505 Van Ness Avenue San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

Advice Letter Number Name of Filer CPUC Corporate ID number of Filer Subject of Filing Date Filed Disposition of Filing (Accepted, Rejected, Withdrawn, etc.) Effective Date of Filing Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to edtariffunit@cpuc.ca.gov

Joseph Mock Director Regulatory Affairs

555 W. Fifth Street, GT14D6 Los Angeles, CA 90013-1011 Tel: 213.244.3718 Fax: 213.244.4957 *JMock@socalgas.com* 



May 19, 2023

Advice No. 6143 (U 904 G)

Public Utilities Commission of the State of California

# <u>Subject:</u> Tariff Revisions to Modify Rule 9 to Eliminate Acceptance of Cash Payments in the Field

### <u>Purpose</u>

Southern California Gas Company (SoCalGas) hereby submits for filing and approval with the Public Utilities Commission (Commission) revisions to its tariff schedules as shown on Attachment A. This Advice Letter (AL) seeks Commission authorization to revise SoCalGas Rule No. 9 Discontinuance of Service to eliminate acceptance of cash, check and money order payments in the field to address safety concerns for SoCalGas's employees and the public. Decision (D.) 20-06-003, *Order Instituting Rulemaking to Consider New Approaches to Disconnections and Reconnections to Improve Energy Access and Contain Costs* eliminates the requirement for gas field representatives to collect cash payments in the field and provides an option for the representative to connect the customer with a customer service representative or online portal.<sup>1</sup>

### **Background**

In Decision 10-07-048, *Rulemaking on the Commission's Own Motion to Address the Issue of Customers' Electric and Natural Gas Service Disconnection*, the Commission required an in-field payment collection requirement for certain vulnerable customers, requiring "all utilities must provide a field representative who can collect a payment inperson or make arrangements for payment from those customers who are on medical baseline or life-support prior to any disconnection."<sup>2</sup> In that Decision, the Commission

<sup>&</sup>lt;sup>1</sup> D.20-06-003 at 155 (Ordering Paragraph (OP) 50).

<sup>&</sup>lt;sup>2</sup> D.10-07-048 at 21-22.

specifically noted, there is no requirement for field employees to collect a cash payment:

We do not require utility field employees to collect cash as this may result in safety and security problems. However utilities should develop procedures which allow collection of non-cash payments by utility field employees.<sup>3</sup>

On June 11, 2020, the Commission approved D.20-06-003, adopting and making permanent modifications to the interim rules in D.18-03-013 designed to help reduce residential customers from having their utilities disconnected. D.20-06-003 ordered protections for all customers including vulnerable customers.<sup>4</sup> The Commission in that decision found that by requiring the Investor-Owned Utilities (IOUs) to offer all customers (but specifically customers 65 and over and customers who qualify for medical baseline) 12-month payment plans, the prior protections adopted as interim measures could be removed.<sup>5</sup> D.20-06-003 also requires additional disconnection protections by requiring the IOUs to offer eligible customers enrollment in all applicable benefit programs administered by the IOUs.<sup>6</sup>

In D.20-06-003, the Commission determined rather than requiring gas field service representatives to collect payments, the gas field representative must be able to connect the customer to an employee or an online portal that will allow the customer to make a payment to avoid disconnection.<sup>7</sup> The Commission directed "to the extent the IOUs have safety concerns of having a gas field representative collect payments while in the field, the gas IOUs can opt to have the gas field representative contact a customer service agent to make arrangements for the customer to pay a minimum of 20 percent to avoid being disconnected."<sup>8</sup>

On July 16, 2020, SoCalGas filed Advice Letter (AL) 5666, proposing to modify its tariff to conform with multiple provisions of D.20-06-003. On July 31, 2020, SoCalGas filed Supplemental AL 5666-A, containing multiple revisions to conform with the requirements of D. 20-06-003 that had been omitted from AL 5666. AL 5666 and partial Supplemental filings A and B was approved by the Energy Division effective May 6, 2021.

## Tariff Revisions

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<sup>3</sup> Id. at 22, n.44.
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- <sup>4</sup> D.20-06-003 at 14-30.
- <sup>5</sup> *Id.* at 14.
- 6
- <sup>7</sup> D.20-06-003 at 87.
- <sup>8</sup> *Id*. at 88.

As a result of an ongoing review of its tariffs, SoCalGas has identified the need to revise SoCalGas Rule No. 9 Discontinuance of Service. To address safety concerns for SoCalGas's employees and the public and to better align SoCalGas's tariffs with D.20-06-003, Ordering Paragraphs (OPs) 49 and 50, SoCalGas proposes to modify the following language in its Rule No. 09 to eliminate the acceptance of cash, check and money order payments in the field:

12. Customer Unable to Deliver Payment. If a customer who has received a notice of discontinuance of service under paragraph C.2. notifies the Utility prior to the expiration of such notice that because of infirmities of age and/or handicap, he or she is unable to deliver payment in time to avoid discontinuance of service, the Utility shall offer eligible customers enrollment in all applicable benefit programs as described in Section C.6.a. to make arrangements to collect payment at the customer's home. The customer's claim of infirmity shall be subject to verification by the Utility.

Payments collected at a vulnerable customer's home may be made using the following options: cash, check, or money order.

The revised Rule 9 with these deletions and additions are shown in Attachment A.

#### Protest

Anyone may protest this advice letter to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be made in writing and must be received within 20 days of the date of this advice letter, which is June 8, 2023. The address for mailing or delivering a protest to the Commission is:

CPUC Energy Division Attention: Tariff Unit 505 Van Ness Avenue San Francisco, CA 94102

In addition, protests and all other correspondence regarding this Advice Letter should also be sent electronically to the attention of:

Attn: Gary Lenart Regulatory Tariff Manager E-mail: <u>GLenart@socalgas.com</u> E-mail: <u>Tariffs@socalgas.com</u>

## Effective Date

SoCalGas believes this advice letter is subject to Energy Division disposition and should be classified as Tier 2 (effective after staff approval) pursuant to GO 96-B. Therefore, SoCalGas respectfully requests that this advice letter be approved on June 18, 2023, which is 30 calendar days after the date submitted, with the revisions to its tariffs to also become effective on June 18, 2023.

## <u>Notice</u>

A copy of this advice letter is being sent to SoCalGas' GO 96-B service list and the Commission's service list in R.18-07-005. Address change requests to the GO 96-B service list should be directed via e-mail to <u>Tariffs@socalgas.com</u> or call 213-244-2424. For changes to all other service lists, please contact the Commission's Process Office at 415-703-2021 or via e-mail at <u>process\_office@cpuc.ca.gov</u>.

<u>/s/ Joseph Mock</u> Joseph Mock Director – Regulatory Affairs

Attachment



# California Public Utilities Commission

# ADVICE LETTER SUMMARY ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)				
Company name/CPUC Utility No.:				
Utility type: ELC GAS WATER PLC HEAT	Contact Person: Phone #: E-mail: E-mail Disposition Notice to:			
EXPLANATION OF UTILITY TYPE ELC = Electric GAS = Gas PLC = Pipeline HEAT = Heat WATER = Water	(Date Submitted / Received Stamp by CPUC)			
Advice Letter (AL) #:	Tier Designation:			
Subject of AL:				
Keywords (choose from CPUC listing): AL Type: Monthly Quarterly Annual One-Time Other: If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:				
Does AL replace a withdrawn or rejected AL? I	f so, identify the prior AL:			
Summarize differences between the AL and the prior withdrawn or rejected AL:				
Confidential treatment requested? Yes No				
If yes, specification of confidential information: Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:				
Resolution required? Yes No				
Requested effective date:	No. of tariff sheets:			
Estimated system annual revenue effect (%):				
Estimated system average rate effect (%):				
When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).				
Tariff schedules affected:				
Service affected and changes proposed <sup>1:</sup>				
Pending advice letters that revise the same tariff sheets:				

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division Attention: Tariff Unit 505 Van Ness Avenue San Francisco, CA 94102 Email: <u>EDTariffUnit@cpuc.ca.gov</u>	Name: Title: Utility Name: Address: City: State: Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx: Email:
	Name: Title: Utility Name: Address: City: State: Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx: Email:

#### ATTACHMENT A Advice No. 6143

Cal. P.U.C. Sheet No.	Title of Sheet	Cancelling Cal. P.U.C. Sheet No.
Revised 60750-G	Rule No. 09, DISCONTINUANCE OF SERVICE, Sheet 7	Revised 58985-G
Revised 60751-G	TABLE OF CONTENTS	Revised 60434-G
Revised 60752-G	TABLE OF CONTENTS, Sheet 1	Revised 60749-G

LOS ANGELES, CALIFORNIA CANCELING

60750-G CAL. P.U.C. SHEET NO. 58985-G CAL. P.U.C. SHEET NO.

#### Rule No. 09 DISCONTINUANCE OF SERVICE

Sheet 7

#### (Continued)

C. NON-PAYMENT OF BILLS (Continued)

9. Unpaid Bill at a Previous Location. A customer's gas service may be discontinued for nonpayment of a bill for service of the same class rendered to the customer at a previous location served by the Utility, provided said bill is not paid within 19 calendar days after mailing to the new location, and provided further that the Utility has followed the notice requirements of paragraphs C.2. and C.4. at the current location for the bill incurred at the previous location. The customer may dispute this benefit of prior service determination as outlined in Rule No. 03 paragraph D.

10. Service to Multiple Locations. Any individual, firm or corporation failing to pay bills due for gas service rendered at one or more locations, within the time limits and subject to the procedures specified in this Rule, shall be subject without further notice to discontinuance of gas service at any or all locations where the Utility provides gas to such individual, firm or corporation, until such bills are paid and credit is reestablished. Residential service, however, may not be discontinued because of nonpayment of bills for other classes of service.

11. Serious Illness. Gas service to a residential customer will not be discontinued for nonpayment when the customer has established to the satisfaction of the Utility that such termination would be especially dangerous to the health\* of anyone living at the residence served under the customer's bill; or the customer has established to the satisfaction of the Utility that someone living at such residence is handicapped\*; and the customer establishes to the satisfaction of the Utility that he or she is unable to pay for such service in accordance with the provisions of the Utility's tariffs.

12. Customer Unable to Deliver Payment. If a customer who has received a notice of discontinuance of service under paragraph C.2. notifies the Utility prior to the expiration of such notice that because of infirmities of age and/or handicap, he or she is unable to deliver payment in time to avoid discontinuance of service, the Utility shall offer eligible customers enrollment in all applicable benefit programs as described in Section C.6.a. The customer's claim of infirmity shall be subject to verification by the Utility.

13. Weekends and Holidays. The Utility shall not, by reason of delinquency in payment for gas service, cause cessation of service on any Saturday, Sunday, legal holiday, or at any time during which the business offices of the Utility are not open to the public.

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Certification by a licensed physician, public health nurse, or social worker may be required by the Utility.

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