STATE OF CALIFORNIA GAVIN NEWSOM, Governor

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE SAN FRANCISCO, CA 94102-3298



October 17, 2023

Advice Letter 6142-G-A

Joseph Mock Director, Regulatory Affairs Southern California Gas 555 W. Fifth Street, GT14D6 Los Angeles, CA 90013-1011

SUBJECT: Notification of the Creation of New Affiliates

Dear Mr. Mock:

Advice Letter 6142-G-A is effective as of May 19, 2023.

Sincerely,

Leuwam Tesfai

Deputy Executive Director for Energy and Climate Policy/

Director, Energy Division

Lewern Jestai

California Public Utilities Commission



Joseph Mock Director Regulatory Affairs

555 W. Fifth Street, GT14D6 Los Angeles, CA 90013-1011 Tel: 213.244.3718 Fax: 213.244.4957 JMock@socalgas.com

May 19, 2023

Advice No. 6142-A (U 904 G)

Public Utilities Commission of the State of California

Subject: SUPPLEMENT - Notification of the Creation of New Affiliates

Southern California Gas Company (SoCalGas) hereby notifies the California Public Utilities Commission (Commission or CPUC) of the creation of new affiliates, as defined in the Commission's Affiliate Transaction Rules (the Rules).

Purpose

Advice No. (AL) 6142 was submitted on May 19, 2023 to comply with Commission Decision No. (D.) 97-12-088, in OIR 97-04-011/OII 97-04-012, Appendix A, Rule VI.B, as modified by D.98-08-035 and D.06-12-029.

This submittal, AL 6142-A, replaces AL 6142, in its entirety, to correct an error in the table on page 8 (updated columns 3 and 4).

Background

In accordance with Commission Decision No. (D.) 97-12-088, in OIR 97-04-011/OII 97-04-012, Appendix A, Rule VI.B, as modified by D.98-08-035 and D.06-12-029, SoCalGas is required to notify the Commission of the creation of any new affiliate addressed by these Rules. Accordingly, SoCalGas is hereby notifying the Commission of the formation of affiliates as shown on the enclosed Attachment A.

D.97-12-088, as subsequently modified by various decisions, adopted rules governing the relationship between California's natural gas local distribution companies and electric utilities and certain of their affiliates. For the purposes of a gas utility, the Rules apply to all utility transactions with affiliates engaging in the provision of a product that uses gas or the provision of services that relate to the use of gas. However, regardless of the foregoing, where explicitly provided, the Rules also apply to a utility's parent holding company and to all of its affiliates,

whether or not they engage in the provision of a product that uses gas or electricity or the provision of services that relate to the use of gas or electricity.¹

No unusual or unique circumstances exist that would require affiliate transaction rule implementation measures for these affiliates beyond those already identified by the utility. Therefore, SoCalGas will apply the provisions of its 2021 Compliance Plan Advice No. (AL) 5831 to all transactions with these affiliates.² If the Commission modifies or requires the modification of AL 5831, SoCalGas will apply all such changes, or the provisions of such amended plans, to the affiliates included herein.

This submittal will not increase or decrease any rate or charge, conflict with any schedules or rules, or cause the withdrawal of service. Please note, the notification of the one affiliate was not made timely as provided in Rule VI.B. of the Rules. Although notice was delayed, SoCalGas/SDGE has posted this affiliate on its website

Protest

Anyone may protest this advice letter to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be submitted electronically and must be received within 20 days after the date of this advice letter, which is June 8, 2023. Protests should be submitted to the attention of the Energy Division Tariff Unit at:

E-mail: <u>EDTariffUnit@cpuc.ca.gov</u>

In addition, protests and all other correspondence regarding this advice letter should also be sent electronically to the attention of:

Attn: Gary Lenart

Regulatory Tariff Manager

E-mail: <u>GLenart@socalgas.com</u> E-mail: <u>Tariffs@socalgas.com</u>

Effective Date

SoCalGas believes this Advice Letter is subject to Energy Division disposition and should be classified as Tier 1 (effective pending disposition) pursuant to General Order (GO) 96-B, and since this submittal is being made in compliance with D.97-12-088, SoCalGas respectfully requests that it become effective on May 19, 2023, which is the date submitted.

¹ In accordance with D.06-12-029, only certain Rules apply to holding companies that are not engaged in the provision of gas- or electricity-related products and/or services.

² AL 5831 was submitted on June 30, 2021 and effective July 1, 2021.

Notice

A copy of this Advice Letter is being sent to SoCalGas' GO 96-B service list. Address change requests to the GO 96-B service list should be directed via e-mail to Tariffs@socalgas.com or call 213-244-2424.

/s/ Joseph Mock
Joseph Mock
Director – Regulatory Affairs

Attachments





California Public Utilities Commission

ADVICE LETTER UMMARY



LIVEROTOTIETT					
MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)					
Company name/CPUC Utility No.:					
Utility type: ELC GAS WATER PLC HEAT	Contact Person: Phone #: E-mail: E-mail Disposition Notice to:				
EXPLANATION OF UTILITY TYPE ELC = Electric GAS = Gas WATER = Water PLC = Pipeline HEAT = Heat WATER = Water	(Date Submitted / Received Stamp by CPUC)				
Advice Letter (AL) #:	tter (AL) #: Tier Designation:				
Subject of AL:					
Keywords (choose from CPUC listing):					
AL Type: Monthly Quarterly Annu-					
ii At submined in compliance with a Commissi	on order, indicate relevant Decision/Resolution #:				
Does AL replace a withdrawn or rejected AL? I	f so, identify the prior AL:				
Summarize differences between the AL and the prior withdrawn or rejected AL:					
Confidential treatment requested? Yes No					
If yes, specification of confidential information: Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:					
Resolution required? Yes No					
Requested effective date:	No. of tariff sheets:				
Estimated system annual revenue effect (%):					
Estimated system average rate effect (%):					
When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).					
Tariff schedules affected:					
Service affected and changes proposed ^{1:}					
Pending advice letters that revise the same tariff sheets:					

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division				
Attention: Tariff Unit				
505 Van Ness Avenue				
San Francisco, CA 94102				

Email: EDTariffUnit@cpuc.ca.gov

Name: Title:

Utility Name: Address: City:

State: Zip:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email:

Name:

Title:

Utility Name: Address: City:

State: Zip:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email:

ATTACHMENT A

Advice No. 6142-A

List of New Affiliates

Southern California Gas Company (SoCalGas) Notification of Affiliates -- Attachment

Pursuant to CPUC D.97-12-088 and D.92-12-019 01/01/2019

New Affiliate	Address of Headquarters	Primary Officers	Contact Person	Business Activity Description	Effective Date	Covered Affiliate?
Oncor Receivables LLC	1616 Woodall Rodgers Freeway Dallas, TX 75202	See table below	Brittany Ponce- Project Manager – Ent Risk Mgmt	Delaware bankruptcy-remote special purpose company.	03/22/23	YES

Southern California Gas Company (SoCalGas) Notification of Affiliates -- Attachment

Pursuant to CPUC D.97-12-088 and D.92-12-019 01/01/2019

Initial Officers:

Title(s)	Name		
Senior Vice President	Austin, Joel S.		
Senior Vice President	Carpenter, Walter Mark		
Senior Vice President	ice President Clevenger, Don J		
Senior Vice President	Dennis, Deborah L.		
Senior Vice President	Guillory, Angela Y.		
Senior Vice President	Henry, Matthew C.		
Senior Vice President	Hodges, Malia		
Executive Vice President	Greer, James A.		
General Counsel	Henry, Matthew C		
President	Nye, Jr., E. Allen		
Secretary	Henry, Matthew C.		
Treasurer	Fease, Kevin		
Director	Clementi, Angelo		
Director	Clevenger, Don J.		
Director	Henry, Matthew C.		
Controller	Ledbetter, W. Alan		
Chief Operating Officer	Greer, James A.		
Chief Information Officer	Hodges, Malia		
Chief Human Resources Officer	Dennis, Deborah L.		
Chief Financial Officer	Clevenger, Don J.		
Chief Executive Officer	Nye, Jr., E. Allen		
Chief Digital Officer	Austin, Joel S.		
Chief Customer Officer	Dennis, Deborah L.		
Assistant Secretary	Lee-Sethi, Jennifer M.		