PUBLIC UTILITIES COMMISSION 505 Van Ness Avenue San Francisco CA 94102-3298



Southern California Gas Company GAS (Corp ID 904) Status of Advice Letter 6129G As of May 17, 2023

Subject: Southern California Gas Company's Unspent and Uncommitted Funds for Program Year

2022 in Compliance with Ordering Paragraph 3 of Decision 21-01-004

Division Assigned: Energy

Date Filed: 04-17-2023

Date to Calendar: 04-21-2023

Authorizing Documents: D2101004

Disposition: Accepted

Effective Date: 05-17-2023

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Gary Lenart

(213) 244-2424

GLenart@socalgas.com

PUBLIC UTILITIES COMMISSION 505 Van Ness Avenue San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

Advice Letter Number
Name of Filer
CPUC Corporate ID number of Filer
Subject of Filing
Date Filed
Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
Effective Date of Filing
Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to edtariffunit@cpuc.ca.gov



Joseph Mock Director Regulatory Affairs

April 17, 2023

Advice No. 6129 (U 904-G)

Public Utilities Commission of the State of California

Subject: Southern California Gas Company's Unspent and Uncommitted Funds

for Program Year 2022 in Compliance with Ordering Paragraph 3 of

Decision 21-01-004

Purpose

In accordance with Ordering Paragraph (OP) 3 of Decision (D.) 21-01-004, and the extension granted via procedural email from Administrative Law Judges Kao and Fitch, Southern California Gas Company (SoCalGas) hereby submits this Advice Letter (AL) to the California Public Utilities Commission (CPUC or Commission) to detail its 2022 unspent and uncommitted funds for the Assembly Bill (AB) 841 Schools Energy Efficiency Stimulus Program.

Background

Decision (D.) 21-01-004, which established directions to the investor-owned utilities (IOUs), including Pacific Gas and Electric Company, San Diego Gas & Electric Company, Southern California Edison Company and SoCalGas, for funding the School Energy Efficiency Stimulus Program (administered by the California Energy Commission (CEC)), authorized the Utility Audit Branch to conduct an audit of the IOUs' unspent and uncommitted energy efficiency funds for program year (PY) 2020. Unspent and uncommitted energy efficiency (EE) funds for PYs 2020, 2021, and 2022 constitute a portion of the funds to be transferred to the CEC for administration of the School Energy Efficiency Stimulus Program.

Administrative Law Judge (ALJ) Kao, via e-mail ruling on Dec 17, 2021, directed the IOUs to each submit a Tier 2 AL no later than April 1, 2023, to true-up any PY 2022 unspent and uncommitted amounts. The e-mail ruling directed each IOU to disburse to the CEC its applicable unspent and uncommitted funds in a single lump sum after being invoiced by the CEC.

On March 17, 2023, pursuant to Rule 11.6 of the Commission's Rules of Practice and Procedure the IOUs requested an extension for the submittal of a Tier 2 AL to true-up any program year 2022 unspent and uncommitted amounts, as required by ALJ Kao's "R.13-11-005 Email Ruling Providing Notice and Opportunity Re: Audit of Unspent and Uncommitted Funds" dated December 17, 2021 (ALJ Email Ruling). Specifically, the IOUs requested an extension to April 17, 2023 to file the Tier 2 AL to specify the amount of PY 2022 unspent and uncommitted funds that each IOU proposes to transfer to the CEC. On March 20, 2023, on behalf of behalf of ALJs Fitch and Kao, ALJ Kao granted the request via procedural email and SCE notified the service list of R.13-11-005 of the procedural response granting the extension to April 17, 2023.

Discussion

Pursuant to ALJ Kao's e-mail ruling on December 17, 2021, and pursuant to OP 3 of D.21-01-004, SoCalGas respectfully submits the EE PY 2022 unspent and uncommitted funds (Table 1) to be disbursed to the CEC for administration of the School Energy Efficiency Stimulus Program. The PY 2022 unspent and uncommitted funds amount to \$408,405.

Table 1, PY 2022 Unspent and Uncommitted Funds for AB 841

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Authorized 2022 Budget ¹	\$124,851,185
Recorded Costs thru December 31, 2022 ²	\$88,032,380
Unspent Commitments	
Programs	\$31,554,598
Evaluation, Measurement & Verification-CPUC	\$4,855,802
2022 Budget Underrun Applicable to AB 841	\$408,405
Amount for AB 841 per SoCalGas' 2022-23 ABAL ³	\$408,405
Balance due to CEC	\$408,405
¹ Per AL 5898-G and 5898-G-A (SoCalGas' 2022-2023 Budget Advice Letter), excluding Regional Energy Networks	
² Includes actual costs for Statewide programs based on estimated true-up reports from lead IOUs.	
³ Per AL 5898-G-A, PA 2020 Uncommitted and Unspent Carryover Balance	

Protests

Anyone may protest this AL to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be submitted electronically and must be received within 20 days after the date of this AL, which is May 7, 2023. Protests should be submitted to the attention of the Energy Division Tariff Unit at:

E-mail: <u>EDTariffUnit@cpuc.ca.gov</u>

In addition, protests and all other correspondence regarding this AL should also be sent electronically to the attention of:

Attn: Gary Lenart

Regulatory Tariff Manager

E-mail: <u>GLenart@socalgas.com</u> E-mail: <u>Tariffs@socalgas.com</u>

Effective Date

SoCalGas asserts this submittal is subject to Energy Division disposition and should be classified as Tier 2 (effective after staff approval) pursuant to General Order (GO) 96-B. SoCalGas respectfully requests that this submittal be approved on May 17, 2023, which is 30 calendar days after the date the AL is submitted.

Notice

A copy of this AL is being sent to SoCalGas' GO 96-B service list and the Commission's service list in R.13-11-005. Address change requests to the GO 96-B service list should be directed via e-mail to Tariffs@socalgas.com or call 213-244-2837. For changes to all other service lists, please contact the Commission's Process Office at 415-703-2021 or via e-mail at Process_office@cpuc.ca.gov.

/s/ Joseph Mock
Joseph Mock
Director – Regulatory Affairs





California Public Utilities Commission

ADVICE LETTER UMMARY



LIVEROTOTIETT		
MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)		
Company name/CPUC Utility No.:		
Utility type: ELC GAS WATER PLC HEAT	Contact Person: Phone #: E-mail: E-mail Disposition Notice to:	
EXPLANATION OF UTILITY TYPE ELC = Electric GAS = Gas WATER = Water PLC = Pipeline HEAT = Heat WATER = Water	(Date Submitted / Received Stamp by CPUC)	
Advice Letter (AL) #:	Tier Designation:	
Subject of AL:		
Keywords (choose from CPUC listing):		
AL Type: Monthly Quarterly Annual One-Time Other:		
If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:		
Does AL replace a withdrawn or rejected AL? If so, identify the prior AL:		
Summarize differences between the AL and the prior withdrawn or rejected AL:		
Confidential treatment requested? Yes No		
If yes, specification of confidential information: Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:		
Resolution required? Yes No		
Requested effective date:	No. of tariff sheets:	
Estimated system annual revenue effect (%):		
Estimated system average rate effect (%):		
When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).		
Tariff schedules affected:		
Service affected and changes proposed ^{1:}		
Pending advice letters that revise the same tariff sheets:		

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division	
Attention: Tariff Unit	
505 Van Ness Avenue	
San Francisco, CA 94102	

Email: EDTariffUnit@cpuc.ca.gov

Name: Title:

Utility Name: Address: City:

State: Zip:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email:

Name:

Title:

Utility Name: Address: City:

State: Zip:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email: