

PUBLIC UTILITIES COMMISSION  
505 Van Ness Avenue  
San Francisco CA 94102-3298



**Southern California Gas Company**  
**GAS (Corp ID 904)**  
**Status of Advice Letter 6089G**  
**As of March 21, 2023**

Subject: Self-Generation Incentive Program (SGIP) Annual Budget Update Advice Letter Pursuant to Decision (D.) 21-12-031

Division Assigned: Energy

Date Filed: 01-30-2023

Date to Calendar: 02-03-2023

Authorizing Documents: D2112031

<b>Disposition:</b>	<b>Accepted</b>
<b>Effective Date:</b>	<b>01-30-2023</b>

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

[edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)

AL Certificate Contact Information:

Gary Lenart  
(213) 244-2424

[GLenart@socalgas.com](mailto:GLenart@socalgas.com)

**PUBLIC UTILITIES COMMISSION**  
505 Van Ness Avenue  
San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

- Advice Letter Number
- Name of Filer
- CPUC Corporate ID number of Filer
- Subject of Filing
- Date Filed
- Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
- Effective Date of Filing
- Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to  
**[edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)**



**Joseph Mock**  
Director  
Regulatory Affairs

555 W. Fifth Street, GT14D6  
Los Angeles, CA 90013-1011  
Tel: 213.244.3718  
Fax: 213.244.4957  
[JMock@socalgas.com](mailto:JMock@socalgas.com)

January 30, 2023

Advice No. 6089  
(U 904 G)

Public Utilities Commission of the State of California

**Subject: Self-Generation Incentive Program (SGIP) Annual Budget Update Advice  
Letter Pursuant to Decision (D.) 21-12-031**

**Purpose**

Pursuant to D.21-12-031, Ordering Paragraphs (OP) 1(e) and (f), Southern California Gas Company (SoCalGas) hereby submits their annual budget update advice letter to the California Public Utilities Commission (Commission or CPUC).

**Background**

D.21-12-031, OP 1(d) required the SGIP Program Administrators (SGIP PAs or PAs) to report an after-the-fact allocation of accumulated funds to waitlisted projects and/or to the Equity Resiliency Budget within 30 days of the issuance of that decision. Furthermore, D.21-12-031 OP 1(e) ordered that, starting in 2022, the SGIP PAs will submit an annual Tier 1 budget update advice letter no later than January 30<sup>th</sup> of each year containing the previous year's information for all budget categories as referenced in Appendix A of D.09-12-047. Subsequently, SoCalGas Advice No. 5927 reported the transfer of accumulated unused funds as of November 30, 2021, followed by Advice No. 5931 summarizing the 2021 annual budget as of December 31, 2021.

D.21-12-031 OP 1(f) also directed PAs to annually allocate any accrued interest into the Equity Resiliency Budget starting December 31, 2022, and to clearly indicate the funds so transferred in the annual Tier 1 advice letter required in Ordering Paragraph 1(e).

**SGIP Accounting Data as of December 31, 2022**

SoCalGas now provides its 2022 budget update summary in Table 1 below as of December 31, 2022, which includes the 2020 – 2024 authorized ratepayer collections and unallocated accrued interest from December 1, 2021<sup>1</sup> through December 31, 2022. Table 1 does not reflect the General Market or Equity Heat Pump Water Heater (HPWH) Budgets as the funds previously held within these budgets have been provided to the Southern California Edison (SCE) to be held in the SGIP HPWH PA/PA balancing account (or subaccount) as of June 30, 2022, pursuant to D.22-04-036.<sup>2</sup> Table 1 also does not reflect forfeited funds since SoCalGas reallocates forfeited funds back into the current budget category immediately upon notification of such forfeiture. Additionally, as of the date of this filing, the total unallocated accrued interest amount of \$1,457,561.00 has been transferred to the Equity Resiliency Budget pursuant to D.21-12-031 OP 1(f) and is no longer being held in the Self-Generation Program Memorandum Account (SGPMA).

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<sup>1</sup> SoCalGas AL No. 5927 accounted for accrued interest through November 2021, at 2.

<sup>2</sup> SoCalGas's total share provided to SCE was \$4,080,000 (\$360,000 for the Equity HPWH Budget plus \$3,720,000 for the General Market HPWH Budget).

**Table 1: Budget Summary as of December 31, 2022**

	2017-2019 Ratepayer Collections <sup>3</sup>	2020-2024 Ratepayer Collections <sup>4</sup>	Unallocated Forfeited App Fees	Reallocation	Authorized Budget	Total Spent and Reserved	Pending Reservations	Allocated Funds	Available Funds
Large-Scale Storage	\$37,411,668.85	\$7,440,000.00	-	(\$16,666,836.46)	\$28,184,832.39	\$27,332,534.05	\$575,650.00	\$27,908,184.05	\$276,648.34
Small Residential Storage	\$5,486,059.20	\$5,208,000.00	-	(\$71,126.05)	\$10,622,933.15	\$7,849,728.86	\$45,539.27	\$7,895,268.13	\$2,727,665.02
Residential Storage Equity	-	\$2,232,000.00	-	\$671,923.92	\$2,903,923.92	\$1,992,320.68	-	\$1,992,320.68	\$911,603.24
Non-Residential Storage Equity	-	-	-	\$19,428,087.38	\$19,428,087.38	\$12,863,380.99	\$6,044,320.16	\$18,907,701.15	\$520,386.23
Equity Resiliency	-	\$46,872,000.00	-	\$12,478,689.90	\$59,350,689.90	\$58,485,406.31	\$856,520.20	\$59,341,926.51	\$8,763.39
Generation	\$11,323,242.69	\$8,928,000.00	-	(\$7,562,797.06)	\$12,688,445.63	\$1,141,200.00	-	\$1,141,200.00	\$11,547,245.63
Administration and M&E	\$3,360,000.00	\$5,600,000.00	-	\$5,511,329.00	\$14,471,329.00	\$5,261,458.73	-	\$5,261,458.73	\$9,209,870.27
<b>Total</b>	\$57,580,970.74	\$76,280,000.00	-	\$13,789,270.63	\$147,650,241.37	\$114,926,029.62	\$7,522,029.63	\$122,448,059.25	\$25,202,182.12
Pre-2017 Reserved						\$3,180,483.95 <sup>5</sup>			
Unallocated Interest Accrued									\$1,457,561.00 <sup>6</sup>

<sup>3</sup> This amount includes the remaining 50% of SGIP funds D.16-06-055 approved to release for processing SGIP applications for the 2016 partial program year.

<sup>4</sup> SoCalGas records to the SGPMA one twelfth of the annual authorized ratepayer funds monthly as customers are billed for each of the five years authorized.

<sup>5</sup> Pre-2017 Reserved Funds account for the carryover (into the post-2017 Budget) of reserved yet unpaid funds from project applications received prior to 2017, that are still currently in their Performance-Based Incentive (PBI) Process.

<sup>6</sup> Interest is applied to the monthly average SGPMA balance based on the 3-Month Commercial Paper Rate.

**Protest**

Anyone may protest this advice letter to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be submitted electronically and must be received within 20 days after the date of this advice letter, which is February 19, 2022. Protests should be submitted to the attention of the Energy Division Tariff Unit at:

E-mail: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

In addition, protests and all other correspondence regarding this advice letter should also be sent electronically to the attention of:

Attn: Gary Lenart  
Regulatory Tariff Manager  
E-mail: [GLenart@socalgas.com](mailto:GLenart@socalgas.com)  
E-mail: [Tariffs@socalgas.com](mailto:Tariffs@socalgas.com)

**Effective Date**

SoCalGas believes this advice letter is subject to Energy Division disposition and should be classified as Tier 1 (effective pending disposition) pursuant to OP 1(e) of D.21-12-031. Therefore, SoCalGas respectfully requests that it be made effective on January 30, 2023, which is the date submitted.

**Notice**

A copy of this advice letter is being sent to SoCalGas' General Order (GO) 96-B service list and the Commission's service list in R.20-05-012. Address change requests to the GO 96-B should be directed via e-mail to [Tariffs@socalgas.com](mailto:Tariffs@socalgas.com) or call 213-244-2837. For changes to all other service lists, please contact the Commission's Process Office at 415-703-2021 or via e-mail at [Process\\_Office@cpuc.ca.gov](mailto:Process_Office@cpuc.ca.gov).

*/s/ Joseph Mock*  
Joseph Mock  
Director - Regulatory Affairs



# ADVICE LETTER SUMMARY



## ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.:

Utility type:

ELC       GAS       WATER  
 PLC       HEAT

Contact Person:

Phone #:  
E-mail:  
E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE

ELC = Electric      GAS = Gas      WATER = Water  
PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #:

Tier Designation:

Subject of AL:

Keywords (choose from CPUC listing):

AL Type:  Monthly     Quarterly     Annual     One-Time     Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL:

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested?  Yes     No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required?  Yes     No

Requested effective date:

No. of tariff sheets:

Estimated system annual revenue effect (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed<sup>1</sup>:

Pending advice letters that revise the same tariff sheets:

<sup>1</sup>Discuss in AL if more space is needed.

**Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:**

CPUC, Energy Division  
Attention: Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102  
Email: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Name:  
Title:  
Utility Name:  
Address:  
City:  
State: Zip:  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email:

Name:  
Title:  
Utility Name:  
Address:  
City:  
State: Zip:  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email: