

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



Southern California Gas Company
GAS (Corp ID 904)
Status of Advice Letter 5997G
As of August 3, 2022

Subject: Modification of the Safety Culture Investigation Assessment Memorandum Account (SCIAMA), Pursuant to the Assigned Commissioner's Scoping Memo and Ruling, and Statutory Deadline Extension in SoCalGas' Safety Culture Oll, I.19-06-014

Division Assigned: Energy

Date Filed: 06-24-2022

Date to Calendar: 06-29-2022

Authorizing Documents: None

Disposition:	Accepted
Effective Date:	04-27-2022

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Gary Lenart

(213) 244-2424

GLenart@socalgas.com

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

- Advice Letter Number
- Name of Filer
- CPUC Corporate ID number of Filer
- Subject of Filing
- Date Filed
- Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
- Effective Date of Filing
- Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to
edtariffunit@cpuc.ca.gov



Joseph Mock
Director
Regulatory Affairs

555 W. Fifth Street, GT14D6
Los Angeles, CA 90013-1011
Tel: 213.244.3718
Fax 213.244.4957
JMock@socalgas.com

June 24, 2022

Advice No. 5997
(U 904 G)

Public Utilities Commission of the State of California

Subject: Modification of the Safety Culture Investigation Assessment Memorandum Account (SCIAMA), Pursuant to the Assigned Commissioner's Scoping Memo and Ruling, and Statutory Deadline Extension in SoCalGas' Safety Culture Order Instituting Investigation (OII), Investigation (I.) 19-06-014

Southern California Gas Company (SoCalGas) hereby submits for approval by the California Public Utilities Commission (Commission) modifications to its Preliminary Statement Part VI – Memorandum Accounts, applicable throughout its service territory, as shown on Attachment A.

Purpose

This submittal complies with the Assigned Commissioner's Scoping Memo and Ruling, and Statutory Deadline Extension dated April 27, 2022 to modify SoCalGas' SCIAMA.¹

Background

On June 8, 2020, SoCalGas filed a motion to establish the SCIAMA to track costs associated with the Safety Culture OII. On July 14, 2020, the Commission issued an Administrative Law Judge's (ALJ) ruling approving a memorandum account to record consultant costs paid for by SoCalGas associated with the OII. In compliance with the ALJ Ruling, on September 23, 2020 SoCalGas submitted Advice No. (AL) 5693 to establish the SCIAMA.²

¹ <https://docs.cpuc.ca.gov/PublishedDocs/Efile/G000/M471/K485/471485033.PDF>

² AL 5693 was approved on July 19, 2021.

The Assigned Commissioner's Scoping Memo and Ruling addresses Phase 2 of this proceeding, the purpose of which is for SoCalGas and Sempra Energy Corporation (Sempra) to prepare a Safety Culture Improvement Plan to address areas of improvement identified in the Safety Culture Report completed in Phase 1 of this proceeding. Phase 2 will also consider adopting metrics and methods for monitoring and evaluating SoCalGas' and Sempra's safety culture improvements. SoCalGas is authorized to use the existing SCIAMA to record the costs of consultant invoices for the Phase 2 activities.

Modification of the SCIAMA

Pursuant to the Assigned Commissioner's Scoping Memo and Ruling, and Statutory Deadline Extension dated April 27, 2022 in SoCalGas' OII I.19-06-014, SoCalGas is authorized to record "consultant expenses incurred in Phase 2 of this proceeding," which includes preparing a Safety Culture Improvement Plan that is "developed with the support and guidance of qualified external expertise with demonstrated experience in safety culture improvement for high hazard industries." The SCIAMA is modified to record the consultant costs paid by SoCalGas for Phase 2 activities of this proceeding.

The proposed modified preliminary statement is included as Attachment A.

Protests

Anyone may protest this AL to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be submitted electronically and must be received within 20 days after the date of this AL, which is July 14, 2022. Protests should be submitted to the attention of the Energy Division Tariff Unit at:

E-mail: EDTariffUnit@cpuc.ca.gov

In addition, protests and all other correspondence regarding this AL should also be sent electronically to the attention of:

Attn: Gary Lenart
Regulatory Tariff Manager
E-mail: GLenart@socalgas.com
E-mail: Tariffs@socalgas.com

Effective Date

SoCalGas submits this Tier 1 AL (effective pending disposition) pursuant to General Order (GO) 96-B. It is submitted in accordance with the Assigned Commissioner's Scoping Memo and Ruling dated April 27, 2022 in SoCalGas' Safety Culture OII, I.19-06-014. Therefore, SoCalGas respectfully requests this AL be approved as soon as

practicable and made effective April 27, 2022, the date of the Assigned Commissioner's Scoping Memo and Ruling.

Notice

A copy of this AL is being sent to SoCalGas' GO 96-B service list and the Commission's service list in R.18-07-005. Address change requests to the GO 96-B service list should be directed via e-mail to Tariffs@socalgas.com or call 213-244-2837. For changes to all other service lists, please contact the Commission's Process Office at 415-703-2021 or via e-mail at Process_Office@cpuc.ca.gov.

/s/ Joseph Mock
Joseph Mock
Director - Regulatory Affairs

Attachments



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.:

Utility type:

ELC GAS WATER
 PLC HEAT

Contact Person:

Phone #:
E-mail:
E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #:

Tier Designation:

Subject of AL:

Keywords (choose from CPUC listing):

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL:

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date:

No. of tariff sheets:

Estimated system annual revenue effect (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed¹:

Pending advice letters that revise the same tariff sheets:

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name:
Title:
Utility Name:
Address:
City:
State: Zip:
Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

Name:
Title:
Utility Name:
Address:
City:
State: Zip:
Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

ATTACHMENT A
Advice No. 5997

Cal. P.U.C. Sheet No.	Title of Sheet	Cancelling Cal. P.U.C. Sheet No.
Revised 59923-G	PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNT, SAFETY CULTURE INVESTIGATION , ASSESSMENT MEMORANDUM ACCOUNT (SCIAMA), Sheet 1	Original 58022-G
Revised 59924-G Revised 59925-G	TABLE OF CONTENTS TABLE OF CONTENTS	Revised 59919-G Revised 59351-G

PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNT
SAFETY CULTURE INVESTIGATION
ASSESSMENT MEMORANDUM ACCOUNT (SCIAMA)

Sheet 1

1. Purpose

The SCIAMA is an interest-bearing memorandum account that is recorded on the Utility’s financial statements. Pursuant to Administrative Law Judge’s Ruling dated July 14, 2020 in SoCalGas’ Safety Culture Order Instituting Investigation (OII), I.19-06-014 (Safety Culture Investigation), the purpose of the SCIAMA is to record the consultant costs paid by SoCalGas for the investigation into the safety culture of SoCalGas. Pursuant to the Assigned Commissioner’s Scoping Memo and Ruling, and Statutory Deadline Extension dated April 27, 2022 in SoCalGas’ OII I.19-06-014, SoCalGas is authorized to record consultant costs for the Phase 2 activities which includes the preparation of a Safety Culture Improvement Plan that is “developed with the support and guidance of qualified external expertise with demonstrated experience in safety culture improvement for high hazard industries.”

2. Applicability

The SCIAMA shall apply to all customers except those specifically excluded by the Commission.

3. Rates

The SCIAMA shall be applied to rates as described in Section 5 below.

4. Accounting Procedures

SoCalGas shall maintain the SCIAMA by recording entries at the end of each month as follows, net of FF&U, where applicable:

- a. A debit entry equal to the Phase 1 consultant costs paid by SoCalGas associated with a safety culture assessment/audit and the Phase 2 activities including the preparation of a Safety Culture Improvement Plan;
- b. An entry for amortization as authorized by the Commission;
- c. An entry equal to the interest on the average balance in the account at the beginning of the month and the balance after the entries above at a rate equal to 1/12 of the interest rate on three-month nonfinancial Commercial Paper for the previous month, as reported in the Federal Reserve Statistical Release, H.15, or its successor publication.

5. Disposition

The disposition of the SCIAMA balance will be addressed in SoCalGas’ next general rate case, at the conclusion of I.19-06-014, or as otherwise determined by the Commission.

(TO BE INSERTED BY UTILITY)

ADVICE LETTER NO. 5997
DECISION NO.

1C5

ISSUED BY

Dan Skopec
Vice President
Regulatory Affairs

(TO BE INSERTED BY CAL. PUC)

DATE FILED Jun 24, 2022
EFFECTIVE Apr 27, 2022
RESOLUTION NO. _____

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The following listed sheets contain all effective Schedules of Rates and Rules affecting service and information relating thereto in effect on the date indicated thereon.

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