

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



**Southern California Gas Company
GAS (Corp ID 904)
Status of Advice Letter 5967G
As of May 11, 2022**

Subject: Southern California Gas Company's Unspent and Uncommitted Funds for Program Year 2021 in Compliance with Ordering Paragraph 3 of Decision 21-01-004

Division Assigned: Energy

Date Filed: 04-15-2022

Date to Calendar: 04-20-2022

Authorizing Documents: D2101004

Disposition:	Accepted
Effective Date:	05-15-2022

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Gary Lenart

(213) 244-2424

GLenart@socalgas.com

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

- Advice Letter Number
- Name of Filer
- CPUC Corporate ID number of Filer
- Subject of Filing
- Date Filed
- Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
- Effective Date of Filing
- Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to
edtariffunit@cpuc.ca.gov



Joseph Mock
Director
Regulatory Affairs

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Tel: 213.244.3718
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April 15, 2022

Advice No. 5967
(U 904-G)

Public Utilities Commission of the State of California

Subject: Southern California Gas Company's Unspent and Uncommitted Funds for Program Year 2021 in Compliance with Ordering Paragraph 3 of Decision 21-01-004

Purpose

In accordance with Ordering Paragraph (OP) 3 of Decision (D.) 21-01-004, Southern California Gas Company (SoCalGas) hereby submits this Advice Letter (AL) to the California Public Utilities Commission (CPUC or Commission) to detail its 2021 unspent and uncommitted funds for the Assembly Bill (AB) 841 Schools Energy Efficiency Stimulus Program.

Background

D.21-01-004, which established directions to the investor-owned utilities (IOUs), including Pacific Gas and Electric Company, San Diego Gas & Electric Company, Southern California Edison Company and Southern California Gas Company (SoCalGas), for funding the School Energy Efficiency Stimulus Program (administered by the California Energy Commission (CEC)), authorized the Utility Audit Branch to conduct an audit of the IOUs' unspent and uncommitted energy efficiency funds for program year (PY) 2020. Unspent and uncommitted energy efficiency (EE) funds for PYs 2020, 2021, and 2022 constitute a portion of the funds to be transferred to the CEC for administration of the School Energy Efficiency Stimulus Program.

Administrative Law Judge (ALJ) Kao, via e-mail ruling, directed the IOUs to each submit a Tier 2 AL no later than April 1, 2022, to true-up any PY 2021 unspent and uncommitted amounts.

On March 11, 2022, pursuant to Rule 11.6 of the Commission's Rules of Practice and Procedure, the IOUs filed a joint e-mail requesting an extension for the submittal of the Tier 2 AL to true up PY 2021 unspent and uncommitted amounts. On March 14, 2022, ALJ Kao granted the IOUs request.

Finally, the e-mail ruling directed each IOU to disburse to the CEC its applicable unspent and uncommitted funds in a single lump sum after being invoiced by the CEC.

Discussion

Pursuant to ALJ Kao's e-mail ruling on December 17, 2021, and pursuant to OP 3 of D.21-01-004, SoCalGas respectfully submits the EE PY 2021 unspent and uncommitted funds (Table 1) to be disbursed to the CEC for administration of the School Energy Efficiency Stimulus Program. The PY 2021 unspent and uncommitted funds amount to \$202,247.43.

Table 1. PY 2021 Unspent and Uncommitted Funds for AB 841

Authorized 2021 Budget ¹	\$106,194,725.00
Recorded Costs thru December 31, 2021 ²	\$(82,640,957.15)
Unspent Commitments	
Programs	\$(19,534,876.52)
Evaluation, Measurement & Verification-CPUC	\$(3,162,571.90)
2021 Budget Underrun Applicable to AB 841	\$856,319.43
Amount for AB 841 per SoCalGas' 2022-23 ABAL ³	\$382,120.00
Overpaid Amount to CEC in 2021 ⁴	\$(1,036,192.00)
Balance due to CEC	\$202,247.43
<i>¹ Per AL 5684-A (SoCalGas' 2021 ABAL), excluding Regional Energy Networks, Statewide Marketing, Education & Outreach, New Finance Offerings</i>	
<i>² Includes actual costs for Statewide programs based on true-up reports from lead IOUs</i>	
<i>³ Per AL 5898-A (SoCalGas' 2022-2023 ABAL), PA 2020 Uncommitted and Unspent Carryover Balance</i>	
<i>⁴ CPUC's Utility Audits, Risk and Compliance Division concluded SoCalGas' unspent and uncommitted funds to be \$1,463,808 for PY 2020, however, SoCalGas had already paid CEC \$2,500,000 prior to that report, so SoCalGas overpaid CEC \$1,036,192.</i>	

Protests

Anyone may protest this AL to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be submitted electronically and must be received within 20 days after the date of this AL, which is May 5, 2022. Protests should be submitted to the attention of the Energy Division Tariff Unit at:

E-mail: EDTariffUnit@cpuc.ca.gov

In addition, protests and all other correspondence regarding this AL should also be sent electronically to the attention of:

Attn: Gary Lenart
Regulatory Tariff Manager
E-mail: GLenart@socalgas.com
E-mail: Tariffs@socalgas.com

Effective Date

SoCalGas asserts this submittal is subject to Energy Division disposition and should be classified as Tier 2 (effective after staff approval) pursuant to General Order (GO) 96-B. SoCalGas respectfully requests that this submittal be approved on May 15, 2022, which is 30 calendar days after the date the AL is submitted.

Notice

A copy of this AL is being sent to SoCalGas' GO 96-B service list and the Commission's service list in R.13-11-005. Address change requests to the GO 96-B service list should be directed via e-mail to Tariffs@socalgas.com or call 213-244-2837. For changes to all other service lists, please contact the Commission's Process Office at 415-703-2021 or via e-mail at Process_office@cpuc.ca.gov.

/s/ Joseph Mock
Joseph Mock
Director – Regulatory Affairs



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.:

Utility type:

ELC GAS WATER
 PLC HEAT

Contact Person:

Phone #:
E-mail:
E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #:

Tier Designation:

Subject of AL:

Keywords (choose from CPUC listing):

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL:

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date:

No. of tariff sheets:

Estimated system annual revenue effect (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed¹:

Pending advice letters that revise the same tariff sheets:

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name:
Title:
Utility Name:
Address:
City:
State: Zip:
Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

Name:
Title:
Utility Name:
Address:
City:
State: Zip:
Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email: