

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



July 15, 2015

Advice Letter 4810

Ronald van der Leeden
Director, Regulatory Affairs
Southern California Gas
555 W. Fifth Street, GT14D6
Los Angeles, CA 90013-1011

Subject: Energy Efficiency Financing Pilot Programs Sample Form

Dear Mr. Leeden:

Advice Letter 4810 is effective June 26, 2015.

Sincerely,

A handwritten signature in cursive script that reads "Edward Randolph".

Edward Randolph
Director, Energy Division



Ronald van der Leeden
Director
Regulatory Affairs

555 W. Fifth Street, GT14D6
Los Angeles, CA 90013-1011
Tel: 213.244.2009
Fax: 213.244.4957

RvanderLeeden@semprautilities.com

May 27, 2015

Advice No. 4810
(U 904 G)

Public Utilities Commission of the State of California

Subject: Energy Efficiency Financing Pilot Programs Sample Form

Southern California Gas Company (SoCalGas) hereby submits for approval by the California Public Utilities Commission (Commission) a new sample form for use with SoCalGas' Energy Efficiency Financing Pilot Programs (Financing Pilots), applicable throughout its service territory, as shown on Attachment A.

Purpose

On December 19, 2013, SoCalGas filed Advice No. (AL) 4582 to establish Rule No. 43, On-Bill Repayment (OBR) Tariff, as directed by Decision (D.) 13-09-044, the Decision Implementing 2013-2014 Energy Efficiency Financing Pilot Programs. On November 14, 2014, the Commission approved AL 4582, including Rule No. 43 and Form 7200 used to establish OBR with a customer.

To facilitate OBR, as contemplated by Rule No. 43, SoCalGas hereby submits for approval Form 7300, a new Financing Pilots-specific Customer Information Service Release (CISR) form to more properly align energy usage data transfer requirements as required in D.13-09-044.

Background

In D.12-05-015, the Commission ordered the Investor Owned Utilities (IOUs)¹ to design a new set of financing programs to be offered as pilot programs on a consistent and statewide basis. To perform this activity, the IOUs were ordered to hire an expert financing consultant to design the new financing programs for 2013-2014. In D.12-11-015, the Commission indicated that in order to allow time for sufficient review and consideration, the financing pilots were deferred to a separate proceeding with authority delegated to the assigned Commissioner to finalize the design and launch of the pilots.

On September 19, 2013, the Commission issued D.13-09-044 approving seven pilot programs to be deployed in phases, according to the proposed Implementation Plan, which takes into account the potential timing for deployment of each pilot.

¹ The IOUs consist of SoCalGas, San Diego Gas & Electric Company, Pacific Gas and Electric Company, and Southern California Edison Company.

New Sample Form – Customer Information Service Request Form

SoCalGas has created a new CISR form, Form 7300. Form 7300, titled “*Authorization or Revocation of Authorization to Release Customer Usage Information*,” improves the ability of the California Hub for Energy Efficiency Financing (CHEEF) infrastructure to transact the flow of energy usage data between the IOUs and the California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA) and its agents, and participating lenders as required per D.13-09-044².

Form 7300 was developed specifically to meet the needs of the Financing Pilots and will be consistent with forms used by other IOUs. The form will be included in the loan enrollment package as described by CAEATFA in program regulations. The IOUs consulted with CAEATFA and Energy Division in the process of developing the CISR form.

The existing CISR form, Form 8206,³ will continue to be leveraged for other aspects of the Financing Pilots. For example, lenders and contractors can use the existing CISR forms and IOU procedures for processing bill payment history and pre-installation data requests. However, there are key inherent limitations within Form 8206 that create obstacles to successfully implement the Financing Pilots, such as a three-year term authorization period maximum limit for energy usage data. In contrast, loan or lease terms may exceed 10 years depending on Program regulations.

Form 7300 will more effectively support the broader Pilot Program requirement to make anonymized and aggregated loan performance and energy usage data available through a publicly available database. In particular, the Pilot Program specific CISR form was created to more closely align with D.13-09-044. The new CISR form will (a) provide post installation energy usage data for the full loan term, (b) limit the data to energy usage only, and (c) remove the requirement of CAEATFA and its agents to execute the release with signatures. Additionally, Form 7300 can be used by a customer to revoke the release of information at any time as required by SoCalGas’ Privacy and Security Protections for Energy Usage Data.⁴

Requested Tariff Changes to Rule No. 43, OBR Tariff

SoCalGas proposes the following changes to Rule No. 43, in Section G, as a result of the new CISR form, to correctly note customer requirements to the Financing Pilots. SoCalGas will modify Section G by adding the following language:

4. *Customer must sign Form 7300, “Authorization or Revocation of Authorization to Release Customer Usage Information,” to provide the CHEEF authorization to access customer energy usage data which is necessary to implement this program.*

² D.13-09-044, p. 65-66

³ Form No. 8206 titled “Authorization to Receive Customer Information or Act on a Customer’s Behalf,” filed in Advice Letter No. 4433-A, effective September 19, 2013.

⁴ SoCalGas Rule No. 42.

Protest

Anyone may protest this AL to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be made in writing and must be received within 20 days of the date of this AL, which is June 16, 2015. There is no restriction on who may file a protest. The address for mailing or delivering a protest to the Commission is given below.

CPUC Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102

A copy of the protest should also be sent via e-mail to the attention of the Energy Division Tariff Unit (EDTariffUnit@cpuc.ca.gov). A copy of the protest should also be sent via both e-mail and facsimile to the address shown below on the same date it is mailed or delivered to the Commission.

Attn: Sid Newsom
Tariff Manager - GT14D6
555 West Fifth Street
Los Angeles, CA 90013-1011
Facsimile No. (213) 244-4957
E-mail: snewsom@SempraUtilities.com

Effective Date

SoCalGas believes that this filing is subject to Energy Division disposition and should be classified as Tier 2 (effective after staff approval) pursuant to GO 96-B. SoCalGas respectfully requests that this filing be approved on June 26, 2015, which is 30 calendar days from the date filed.

Notice

A copy of this advice letter is being sent to the parties listed on Attachment A, which includes the interested parties in A.12-07-003, et al.

Ronald van der Leeden
Director- Regulatory Affairs

Attachments

CALIFORNIA PUBLIC UTILITIES COMMISSION

ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No. **SOUTHERN CALIFORNIA GAS COMPANY (U 904G)**

Utility type:

ELC GAS
 PLC HEAT WATER

Contact Person: Sid Newsom

Phone #: (213) 244-2846

E-mail: SNewsom@semprautilities.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas
PLC = Pipeline HEAT = Heat WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL) #: 4810

Subject of AL: Energy Efficiency Financing Pilot Programs Sample Form

Keywords (choose from CPUC listing): Energy Efficiency, Compliance

AL filing type: Monthly Quarterly Annual One-Time Other

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution #:

D13-09-044

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL No

Summarize differences between the AL and the prior withdrawn or rejected AL¹: N/A

Does AL request confidential treatment? If so, provide explanation: No

Resolution Required? Yes No

Tier Designation: 1 2 3

Requested effective date: June 26, 2015

No. of tariff sheets: 6

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: _____

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: _____

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division

Attention: Tariff Unit

505 Van Ness Ave.,

San Francisco, CA 94102

mas@cpuc.ca.gov and jnj@cpuc.ca.gov

Southern California Gas Company

Attention: Sid Newsom

555 West 5th Street, GT14D6

Los Angeles, CA 90013-1011

SNewsom@semprautilities.com

¹ Discuss in AL if more space is needed.

ATTACHMENT A
Advice No. 4810

Cal. P.U.C. Sheet No.	Title of Sheet	Cancelling Cal. P.U.C. Sheet No.
Revised 51532-G	Rule No. 43, ON-BILL REPAYMENT, (Pilot Programs), Sheet 7	Original 50801-G
Original 51534-G	SAMPLE FORMS - CONTRACTS, AUTHORIZATION OR REVOCATION OF AUTHORIZATION, TO RELEASE CUSTOMER USAGE INFORMATION, FORM 7300	
Revised 51535-G	TABLE OF CONTENTS	Revised 51388-G
Revised 51536-G	TABLE OF CONTENTS	Revised 51181-G
Revised 51537-G	TABLE OF CONTENTS	Revised 49402-G
Revised 51538-G	TABLE OF CONTENTS	Revised 51531-G

Rule No. 43
ON-BILL REPAYMENT
(Pilot Programs)

Sheet 7

(Continued)

F. BILLING AND PAYMENT OF OBR CHARGES (Continued)

15. Loan Disclosures: Nothing in this Rule shall relieve Participating FIs from any obligation by law to make disclosures or to provide periodic statements or other information to Customers with respect to Eligible Loans and Leases. Utility assumes no responsibility with respect to such disclosures and reporting by virtue of providing OBR services pursuant to this Rule.
16. Payment Arrangements: Utility may extend payment arrangements as defined by Rule No. 09 to Customers with OBR Charges on their Bills, according to the specific directions provided by the Master Servicer on behalf of the CHEEF in consultation with the CPUC. Such payment arrangements will be according to agreements directly between the Financial Institution and Customer, and will not include involvement by the utility provider.

G. REQUIRED AGREEMENTS

1. Loan or Lease Agreement: Customers participating in the OBR Pilots must execute a Loan or Lease Agreement with a Participating FI which specifies the repayment obligations in accordance with the OBR Rules and any other associated agreements required by the FI.
2. Customer Billing Agreement: Customer is required to sign an "*Authorization to Add Charges to Utility Bill*" (Form 7200) with Utility that specifies the terms and conditions under which Utility will include the OBR Charges, along with confirmation of Utility disconnect provisions.
3. Customer must sign Form 8206 "*Authorization to Receive Customer Information or Act Upon a Customer's Behalf*" to provide the CHEEF and a Participating Lender or Lessor authorization to access customer billing information and any other relevant customer specific data necessary to implement this program.
4. Customer must sign Form 7300 "*Authorization or Revocation of Authorization to Release Customer Usage Information*" to provide the CHEEF authorization to access customer energy usage data which is necessary to implement this program.

H. TRANSFERABILITY OF OBLIGATION TO PAY OBR CHARGES

1. Responsibility to pay OBR Charges may be voluntarily assumed by the subsequent customer of record at the same Premises. In order to assume OBR Charges, the subsequent customer at the same Premises must consent to assume the obligation to pay the balance due on the Eligible Loan or Lease in writing as deemed appropriate by the Participating FI and must fully execute an "*Authorization to Add Charges to Utility Bill*" (Form 7200) whereby the subsequent customer accepts and assumes the responsibility to pay the remaining OBR Charges on the Bill. Utility will include OBR Charges on the Bill of the subsequent customer only pursuant to instructions received from the CHEEF. At that point, the subsequent customer becomes the Customer for the purposes of this Rule.

(Continued)

(TO BE INSERTED BY UTILITY)
ADVICE LETTER NO. 4810
DECISION NO. 13-09-044

ISSUED BY
Lee Schavrien
Senior Vice President

(TO BE INSERTED BY CAL. PUC)
DATE FILED May 27, 2015
EFFECTIVE Jun 26, 2015
RESOLUTION NO. _____

SAMPLE FORMS - CONTRACTS
AUTHORIZATION OR REVOCATION OF AUTHORIZATION
TO RELEASE CUSTOMER USAGE INFORMATION, FORM 7300

N
N
N

(See Attached Form)

N

(TO BE INSERTED BY UTILITY)
ADVICE LETTER NO. 4810
DECISION NO. 13-09-044

ISSUED BY
Lee Schavrien
Senior Vice President

(TO BE INSERTED BY CAL. PUC)
DATE FILED May 27, 2015
EFFECTIVE Jun 26, 2015
RESOLUTION NO. _____

ENERGY EFFICIENCY FINANCING PILOT PROGRAMS
AUTHORIZATION OR REVOCATION OF AUTHORIZATION TO RELEASE CUSTOMER INFORMATION

This *Authorization or Revocation of Authorization to Release Customer Information* (“Authorization”): (1) authorizes Southern California Gas Company (“Utility”) to release your energy usage data to the Master Servicer, which will release such data to the Data Manager and Contractor Manager, all in accordance with the rules of, and as a condition of your participation in Utility’s Energy Efficiency Financing Pilot Programs (“Programs”), as administered by CAEATFA; or (2) revokes an existing Authorization.

If you do not wish to share your energy usage data as described herein, you are not required to fill out this Authorization, but you will be unable to participate in the Programs.

You may also revoke your authorization at any time after signing this Authorization, but such revocation may lead to the termination of your participation in the Programs and may breach the terms and conditions of your loan or lease agreement with your lender.

Definitions:

“CAEATFA”: The California Alternative Energy and Advanced Transportation Financing Authority, a public instrumentality of the State of California, or its agents, that administer the Programs for the California investor-owned utilities, or any successor administrator approved by the California Public Utilities Commission (“CPUC”).

“Contractor Manager”: An entity hired by and under contract with CAEATFA to manage qualified contractor activity under the Programs. The Contractor Manager will perform quality assurance procedures for which it may require the customer contact information and the installed project information. The Contractor Manager’s contract with CAEATFA will require the Contractor Manager to protect the confidentiality of your contact and project information and prevent unauthorized contact and project information from being released to any other entity. CAEATFA may assume the obligations of the Contractor Manager.

“Data Manager”: An entity hired by and under contract with CAEATFA solely to collect statewide energy usage data and data regarding the financial products provided to customers participating in the Programs and build a database for the aggregated and anonymized data provided by the Master Servicer. The Data Manager’s contract with CAEATFA will require the Data Manager to protect the confidentiality of your usage data and prevent unauthorized disclosure of your usage data to any other entity. CAEATFA may assume the obligations of the Data Manager.

“Master Servicer”: An entity hired by and under contract with CAEATFA. The Master Servicer will use customer energy usage data solely to: (1) establish a master file including project and financial product data for each loan and lease enrolled in the Programs; and (2) develop and update financial product servicing data files to be maintained throughout the term during which the loans and leases are enrolled in the Programs. The Master Servicer’s contract with CAEATFA requires the Master Servicer to protect the confidentiality of your usage data and prevent unauthorized disclosure of your usage data to any other entity. The Master Servicer will aggregate and anonymize the data for the purpose of evaluating the Programs. CAEATFA may assume the obligations of the Master Servicer.



ENERGY EFFICIENCY FINANCING PILOT PROGRAMS
AUTHORIZATION OR REVOCATION OF AUTHORIZATION TO RELEASE CUSTOMER INFORMATION

STEP 1: AUTHORIZATION DETAILS

Please select the action you wish to take:

CREATE A NEW AUTHORIZATION – Please Complete SECTION A

REVOKE AN EXISTING AUTHORIZATION – Please Complete SECTION B

SECTION A: CREATE A NEW AUTHORIZATION

Contact Information:

First Name: _____ Last Name: _____

Business Name: _____

Title of Signer: _____

Mailing Address: _____

Phone Number: _____

• **Please provide email address:**

Email Address: _____

(The email address you provide here will be used for all transactional emails relating to this Authorization)

• **Authorization Period:**

This Authorization is effective upon your execution and authorizes Utility to release and provide ongoing access to your monthly energy usage data to the Master Servicer (which will release such data to the Data Manager and Contractor Manager in accordance with the rules of the Programs) for the period commencing on the date that is twelve (12) months before the date that you sign this Authorization and ending on _____ *[insert the end of your loan or lease term]*.



**ENERGY EFFICIENCY FINANCING PILOT PROGRAMS
AUTHORIZATION OR REVOCATION OF AUTHORIZATION TO RELEASE CUSTOMER INFORMATION**

- **Service Account Number to be Authorized**

Please specify the Service Account Number under which you are authorizing the Master Servicer, Data Manager and Contractor Manager to access your energy usage data. Your Service Account Number can be found on your utility bill.

Service Address	Service Account Number

(For more than three Service Accounts please attach a separate file)

SECTION B: REVOKE AN EXISTING AUTHORIZATION

I understand that I may revoke this Authorization at any time by filling out this Section B and executing below. Revoking this Authorization may breach the terms and conditions of your loan or lease agreement with your lender.

- **Contact Information:**

First Name: _____ Last Name: _____

Business Name: _____

Title of Signer: _____

Mailing Address: _____

Phone Number: _____

- **Service Account Number to be Revoked:**

Please provide the Service Account Number associated with the Authorization you wish to revoke. Your Service Account Number can be found on your utility bill.

Service Address	Service Account Number

(For more than three Service Accounts please attach a separate file)

STEP 2: AGREE TO TERMS & CONDITIONS

Important information: Please read carefully. This is a legally binding agreement.

By signing this Authorization, you are authorizing the Master Servicer, Data Manager and Contractor Manager for the Programs to have access to your Utility energy usage data, consisting of your natural gas usage data, for the property where you have installed eligible Program measures. Your Utility energy usage data is independent from any information that a bank or other lender may require you to provide as a condition of your participation in the Programs.

Once you authorize the release of your energy usage data to the Master Servicer, the Data Manager and the Contractor Manager, these entities and not the Utility or your lender, are responsible for ensuring the safety and security of your information.

By checking the box and signing below, you attest that you have read, understood, agree and authorize Utility to release the requested information on your account(s) to the Master Servicer, (which will release such data to the Data Manager and the Contractor Manager in accordance with the rules of the Programs), and you hereby release, hold harmless and indemnify Utility from any liability, claims, demands, causes of action, damages or expenses arising out of or in connection with:

1. Any release of information to the Master Servicer and/or the Data Manager and/or Contractor Manager pursuant to this Authorization;
2. The unauthorized use of this information by the Master Servicer and/or the Data Manager and/or the Contractor Manager; and/or
3. Any actions taken by the Master Servicer and/or the Data Manager and/or the Contractor Manager pursuant to their receipt of your energy usage data.

You also understand and acknowledge that you may revoke this Authorization at any time by completing and submitting to Utility Section B of this Authorization. Your participation in the Programs may be terminated if you revoke this Authorization during your participation in the Programs, and such revocation may breach the terms and conditions of your loan or lease agreement with your lender.

Finally, you consent to receive transactional emails regarding this Authorization.



**ENERGY EFFICIENCY FINANCING PILOT PROGRAMS
AUTHORIZATION OR REVOCATION OF AUTHORIZATION TO RELEASE CUSTOMER INFORMATION**

Please check the appropriate box below and sign and date this Authorization.

TO CREATE A NEW AUTHORIZATION

I, _____ [print name of authorized signatory], authorize Utility to provide the Master Servicer access to the energy usage data from the designated accounts in accordance with these terms and conditions. I understand that, pursuant to such authorization and in accordance with the rules of the Programs, the Master Servicer will release such energy usage data to the Data Manager and the Contractor Manager.

TO REVOKE AN EXISTING AUTHORIZATION

I, _____ [print name of authorized signatory], instruct the Utility to cease to provide the Master Servicer access to the energy usage data from the designated accounts in accordance with these terms and conditions.

By signing below, I declare under penalty of perjury under the laws of the State of California that I am authorized to execute this document on behalf of the Customer and that I have authority to financially bind the Customer. I understand Utility reserves the right to verify any authorization request submitted before releasing information or taking any action on my behalf. [*This Authorization must be signed by someone who has authority to financially bind the customer (for example, CFO of a company or City Manager of a municipality).*].

AUTHORIZED CUSTOMER SIGNATURE

DATE

STEP 3: SUBMIT AUTHORIZATION

This Authorization must be sent according to the following instructions:

Instructions for lenders – Please include an executed Authorization with your loan enrollment or project pre-approval request to CAEATFA per Program instructions. Additional information can be found on CAEATFA’s website: www.treasurer.ca.gov/CAEATFA/cheef.

Instructions for customers to revoke an existing Authorization – Please send the executed Authorization by email to SCGEEFP@semprautilities.com, or by mail to 555 West 5th Street Los Angeles, California 90013.

TABLE OF CONTENTS

(Continued)

RULES (continued)

26	Consumer Responsible for Equipment for Receiving and Utilizing Gas	45843-G
27	Service Connections Made by Company's Employees	24657-G
28	Compensation to Company's Employees	24658-G
29	Change of Consumer's Apparatus or Equipment	24659-G
30	Transportation of Customer-Owned Gas	47193-G,43370-G,47354-G,49388-G 46257-G,47356-G,51170-G,51171-G,47359-G,47360-G 49723-G,47362-G,47363-G,47364-G,47365-G,47366-G 50807-G,50808-G,50809-G,51381-G,51382-G,51383-G 51384-G,51385-G,51386-G,51387-G,50817-G
31	Automated Meter Reading	46062-G,46063-G
32	Core Aggregation Transportation	50951-G,50952-G,50953-G,50954-G 50955-G,50956-G,50957-G,50958-G,50959-G,50960-G 50961-G,50962-G,50963-G,50964-G,50965-G,50966-G 50967-G,50968-G,50969-G
33	Electronic Bulletin Board (EBB)	47202-G,43389-G,45392-G,47203-G 45394-G,45395-G,45396-G,45397-G,45398-G
34	Provision of Utility Right-of-Way Information	33298-G,33299-G,33300-G 33301-G,33302-G,33303-G
35	Contracted Marketer Transportation	27068-G,27069-G,27070-G,27071-G 36325-G,27073-G,36326-G,27075-G
36	Interstate Capacity Brokering	39590-G,39591-G
38	Commercial/Industrial Equipment Incentive Program	32745-G,50487-G,32747-G,32748-G,32749-G
39	Access to the SoCalGas Pipeline System	49726-G,49727-G,49728-G,49729
40	On-Bill Financing Program	44205-G,41155-G
41	Utility System Operation	48620-G,48621-G,49391-G,45402-G 49392-G,49393-G,49633-G,49395-G,49396-G
42	Privacy and Security Protections for Energy Usage Data	50587-G,50588-G,50347-G,50348-G,50349-G 50350-G,50351-G,48636-G,48637-G,50352-G,50589-G 50590-G,50591-G,50592-G,50593-G,50594-G,50595-G
43	On-Bill Repayment (Pilot Programs)	50795-G,50796-G,50797-G,50798-G 50799-G,50800-G,51532-G,51533-G
44	Mobilehome Park Utility Upgrade Program	50890-G,50728-G,50729-G,50891-G 50892-G,50893-G,50894-G,50895-G,50896-G

T

(TO BE INSERTED BY UTILITY)
 ADVICE LETTER NO. 4810
 DECISION NO. 13-09-044

ISSUED BY
Lee Schavrien
 Senior Vice President

(TO BE INSERTED BY CAL. PUC)
 DATE FILED May 27, 2015
 EFFECTIVE Jun 26, 2015
 RESOLUTION NO. _____

TABLE OF CONTENTS

(Continued)

SAMPLE FORMS (Continued)

Contracts

Cogeneration Contract Addendum (Form 5058)	16063-G
Stub Service Installation (Form 3607-A, Rev. 3-67)	11583-G
Core Transport Agent Agreement for Core Aggregation Service (Form 6536-A, 1/2015)	51172-G
Core Capacity Assignment Agreement for CTA (Form 6599, 1/2015)	51173-G
Customer Termination of CAT Program Contract (Form 6567-T)	51174-G
Authorization or Revocation of Authorization to Receive Customer Interval Usage Information (Form 8204)	49606-G
Authorization to Receive Customer Information or to Act on a Customer's Behalf (Form 8206)	49607-G
Authorization or Revocation of Authorization to Release Customer Usage Information (Form 7300)	51534-G
Cogeneration Standby Equipment Affidavit (Form 6419, 3/88)	18773.1-G
Storage Service Agreement (Form 6473).....	21473-G
Notice of Intrastate Curtailment Transfers (Form 6600, 9/01).....	34022-G
"As-Available" Storage Service Agreement (Form 6573)	22073-G
Bid Procedure (Form 6474, 4/89)	19214-G
Line Extension Contract (Form 3905-D, 5/02)	35393-G
Applicant Design Terms and Conditions (Form 6665, 5/98)	30295-G
Assignment of Contract (Form 3907-B, 10/03)	37014-G
Transfer of Service Pipe to Yard Piping (Form 1951-G, 3/02).....	34919-G
Form of Indemnification (Form 6403, 10/87)	18570-G
Master Services Contract (Form 6597, 6/03)	35930-G
Master Services Contract, Schedule A, Intrastate Transmission Service (Form 6597-1, 11/2009)	45407-G
Master Services Contract, Schedule A, Transportation Services Addendum (Form 6597-21, 2009)	44334-G
Master Services Contract, Schedule B, Marketer/Core Aggregator/Use-or-Pay Aggregator (Form 6597-2)	23605-G
Master Services Contract, Schedule D, Basic Storage Service (Form 6597-4, 7/96)	27911.1-G
Master Services Contract, Schedule E, Auction Storage Service (Form 6597-5)	23732-G
Master Services Contract, Schedule F, Long-Term Storage Service (Form 6597-6)	23733-G
Master Services Contract, Schedule H, Extended Balancing Service (Form 6597-8)	23735-G
Amendment to Master Services Contract, Schedule A, Intrastate Transmission Service (Form 6597-9, 6/03)	35933-G
Supplement to Master Services Contract Schedule A, Intrastate Transmission Service, (Form 6597-10, Rev. 5/97)	28713-G

N
N

L

(Continued)

(TO BE INSERTED BY UTILITY)
 ADVICE LETTER NO. 4810
 DECISION NO. 13-09-044

ISSUED BY
Lee Schavrien
 Senior Vice President

(TO BE INSERTED BY CAL. PUC)
 DATE FILED May 27, 2015
 EFFECTIVE Jun 26, 2015
 RESOLUTION NO. _____

TABLE OF CONTENTS

(Continued)

SAMPLE FORMS (continued)

Contracts (continued)

Master Services Contract, Schedule I, Transaction Based Storage Service (Form 6597-11)	44335-G
Master Services Contract, Schedule A, Intrastate Transmission Service Scheduled Quantity Addendum (Form 6900, 10/09)	45140-G
Constrained Area Firm Capacity Trading Agreement (Form 6910)	41262-G
Master Services Contract, Schedule K, Pooling Service Agreement (Form 6597-13, 09/2009)	45066-G
Master Services Contract, Schedule L, Backbone Transportation Service Contract (BTSC) – Exhibit A (Form 6597-17, 7/2013)	49400-G
Master Services Contract, Schedule M, Receipt Point Master Agreement (Form 6597-18)	42488-G
Master Services Contract, Schedule N, Off-System Delivery Service Contract – Exhibit B (Form 6597-19 - 2012)	47371-G
Amendment to Master Services Contract, Schedule L, Backbone Transportation Service Contract (Form 6597-20, 5/2011)	47206-G
Master Services Contract, Schedule O, Operations Park and Loan Services Agreement (Form 6597-22)	43398-G
Operations Park and Loan Services Agreement, Exhibit A Transaction Confirmation (Form 6597-22a)	43399-G
Nomination and Trading Authorization for Receipt Point Master Agreement and/or Storage Contract (Form 9924, 5/2011)	47207-G
Termination of Nominating and/or Trading Agent for Receipt Point Master Agreement and/or Storage Contract (Form 9926, 2009)	44337-G
Firm Receipt Point Location, Change Request (Form 2900)	42323-G
Request for Pooling Service Contract (Form 9928)	42324-G
Electronic Bulletin Board Agreement (Form 6800)	42325-G
EBB Agreement, Exhibit A, Logon ID Request (Form 6800-A, 2009)	44338-G
EBB Agreement, Exhibit B, Delegation of Authority (Form 6800-B)	42327-G
Agreement for Collectible Work (Form 1603-P, Rev. 4/98)	41335-G
Imbalance Trading Agreement (Form 6544 - 2/01)	33353-G
Appendix A - Producer's Payment for Utility's Investment for Facilities (Existing Facilities) (Form 6641 - 7/96)	27899-G
Appendix A - Producer's Payment for Utility's Investment for Facilities (New Facilities) (Form 6642 - 7/96)	27900-G
Appendix B - Producer's Payment for Utility's Operation & Maintenance Fee (Form 6643 - 11/2013)	49730-G

L
L

(Continued)

(TO BE INSERTED BY UTILITY)
 ADVICE LETTER NO. 4810
 DECISION NO. 13-09-044

ISSUED BY
Lee Schavrien
 Senior Vice President

(TO BE INSERTED BY CAL. PUC)
 SUBMITTED May 27, 2015
 EFFECTIVE Jun 26, 2015
 RESOLUTION NO. _____

TABLE OF CONTENTS

The following listed sheets contain all effective Schedules of Rates and Rules affecting service and information relating thereto in effect on the date indicated thereon.

<u>GENERAL</u>	<u>Cal. P.U.C. Sheet No.</u>
Title Page	40864-G
Table of Contents--General and Preliminary Statement	51538-G,51263-G,51264-G
Table of Contents--Service Area Maps and Descriptions	41970-G
Table of Contents--Rate Schedules	51519-G,51530-G,51501-G
Table of Contents--List of Cities and Communities Served	50356-G
Table of Contents--List of Contracts and Deviations	50356-G
Table of Contents--Rules	51179-G,51535-G
Table of Contents--Sample Forms	51379-G,51181-G,49402-G,51536-G,51537-G

T
T
T

PRELIMINARY STATEMENT

Part I General Service Information	45597-G,24332-G,24333-G,24334-G,48970-G
Part II Summary of Rates and Charges	51503-G,51504-G,51505-G,51024-G,51025-G,51528-G 51453-G,46431-G,46432-G,50855-G,51462-G,51463-G,51464-G,51030-G
Part III Cost Allocation and Revenue Requirement	51031-G,50447-G,50448-G
Part IV Income Tax Component of Contributions and Advances	51095-G,24354-G
Part V Balancing Accounts	
Description and Listing of Balancing Accounts	51259-G
Purchased Gas Account (PGA)	49671-G,49672-G
Core Fixed Cost Account (CFCA)	51352-G,51353-G
Noncore Fixed Cost Account (NFCA)	51354-G,51355-G,51356-G
Enhanced Oil Recovery Account (EORA)	49712-G
Noncore Storage Balancing Account (NSBA)	50450-G,50451-G
California Alternate Rates for Energy Account (CAREA)	45882-G,45883-G
Hazardous Substance Cost Recovery Account (HSCRA)	40875-G, 40876-G,40877-G
Gas Cost Rewards and Penalties Account (GCRPA)	40881-G
Pension Balancing Account (PBA)	49309-G,49310-G
Post-Retirement Benefits Other Than Pensions Balancing Account (PBOPBA) .	49311-G,49312-G
Research Development and Demonstration Surcharge Account (RDDGSA).....	40888-G
Demand Side Management Balancing Account (DSMBA).....	45194-G,41153-G
Direct Assistance Program Balancing Account (DAPBA)	40890-G
Integrated Transmission Balancing Account (ITBA)	49313-G

(Continued)

(TO BE INSERTED BY UTILITY)
 ADVICE LETTER NO. 4810
 DECISION NO. 13-09-044

ISSUED BY
Lee Schavrien
 Senior Vice President

(TO BE INSERTED BY CAL. PUC)
 DATE FILED May 27, 2015
 EFFECTIVE Jun 26, 2015
 RESOLUTION NO. _____