

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



REVISED

July 15, 2014

Advice Letter: 4655-G

Rasha Prince, Director
Regulatory Affairs
Southern California Gas
555 W. Fifth Street, GT14D6
Los Angeles, CA 90013-1011

**SUBJECT: Establishment of the Energy Data Request Memorandum Account
(EDRMA).**

Dear Ms. Prince:

Advice Letter 4655-G is effective as of July 17, 2014; tariffs are effective as of May 5, 2014.

Sincerely,

A handwritten signature in cursive script that reads "Edward F. Randolph".

Edward F. Randolph, Director
Energy Division



Rasha Prince
Director
Regulatory Affairs

555 W. Fifth Street, GT14D6
Los Angeles, CA 90013-1011
Tel: 213.244.5141
Fax: 213.244.4957
RPrince@semprautilities.com

June 16, 2014

Advice No. 4655
(U 904 G)

Public Utilities Commission of the State of California

Subject: Establishment of the Energy Data Request Memorandum Account (EDRMA)

Southern California Gas Company (SoCalGas) hereby submits for approval by the California Public Utilities Commission (Commission) revisions to its tariff schedules, applicable throughout its service territory, as shown in Attachment A.

Purpose

In compliance with Decision (D.) 14-05-016, this filing updates Preliminary Statement, Part VI, Regulatory Accounts – Memorandum, to establish the Energy Data Request Memorandum Account (EDRMA,) to record the incremental costs associated with implementing the programs in this decision, as authorized in Ordering Paragraph (OP) 13.

Background

On May 5, 2014, the Commission issued D.14-05-016 which adopted rules that provide access to energy usage and usage-related data while protecting the privacy of personal data. D.14-05-016 creates a data request and release process whereby entities can request energy usage and usage-related data from utilities and receive action on the request and resolution of disputes over access to data. In addition, D.14-05-016 orders utilities to post, on a quarterly basis, customer usage data that meets specified aggregation standards. D.14-05-016 authorizes the utilities to establish a memorandum account to record costs associated with the implementation of the utilities' energy usage data access programs.

Specifically, D.14-05-016 requires that incremental capital and expense related costs for implementing the energy usage data access programs should be tracked and recorded in a memorandum account effective as of the date of the issuance of this decision.

Furthermore, D.14-05-016, in Finding of Fact (FOF) 87 and OP 13, details how costs are to be recovered by utilities as described below.

FOF 87:

Since the costs of providing data access are uncertain and could be substantial, it is reasonable to authorize PG&E, SCE, SDG&E and SoCalGas to establish a memorandum account to record the incremental costs associated with providing access to energy usage data and to subsequently seek recovery of those costs through application or General Rate Case.

OP 13:

Pacific Gas and Electric Company, Southern California Edison Company, Southern California Gas Company, and San Diego Gas & Electric Company are authorized to establish a memorandum account to record the incremental costs associated with implementing the programs in this decision. The memorandum account shall be effective as of the date of the issuance of this decision. The utility is authorized to seek recovery of costs booked to this memorandum account via an application or in a general rate case proceeding and should demonstrate that the costs are reasonable and incremental to current revenue requirements. In addition, ongoing costs found reasonable and incremental will be reflected in revenue requirements following the utility's next general rate case proceeding.

Establishment of the EDRMA

In compliance with D.14-05-016, SoCalGas establishes the EDRMA to record actual incremental expenses and capital-related costs (i.e., such as depreciation, taxes, and return) associated with the development and implementation of the data request and release process to provide access to the utility's energy usage and usage-related data. The EDRMA is effective May 5, 2014, the date of issuance of the decision. The disposition of this account will be addressed in SoCalGas' next General Rate Case proceeding or other applicable proceeding.

Protest

Anyone may protest this AL to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be made in writing and must be received within 20 days of the date of this AL, which is July 7, 2014. There is no restriction on who may file a protest. The address for mailing or delivering a protest to the Commission is given below.

CPUC Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102

A copy of the protest should also be sent via e-mail to the attention of the Energy Division Tariff Unit (EDTariffUnit@cpuc.ca.gov). A copy of the protest should also be sent via both e-mail and facsimile to the address shown below on the same date it is mailed or delivered to the Commission.

Attn: Sid Newsom
Tariff Manager - GT14D6
555 West Fifth Street
Los Angeles, CA 90013-1011
Facsimile No. (213) 244-4957
E-mail: snewsom@SempraUtilities.com

Effective Date

SoCalGas believes that this filing is subject to Energy Division disposition and should be classified as Tier 2 (effective after staff approval) pursuant to General Order (GO) 96-B. SoCalGas respectfully requests that this filing be approved on July 17, 2014, which is 30 calendar days from the date filed, with the tariffs to become effective on May 5, 2014, the date of issuance of D.14-05-016.

Notice

A copy of this advice letter is being sent to SoCalGas' GO 96-B service list and the Commission's service list in Phase 3 of R.08-12-009, Smart Grid Technologies. Address change requests to the GO 96-B should be directed by electronic mail to tariffs@socalgas.com or call 213-244-3387. For changes to all other service lists, please contact the Commission's Process Office at 415-703-2021 or by electronic mail at Process_Office@cpuc.ca.gov.

Rasha Prince
Director- Regulatory Affairs

Attachments

CALIFORNIA PUBLIC UTILITIES COMMISSION

ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No. **SOUTHERN CALIFORNIA GAS COMPANY (U 904G)**

Utility type:

ELC GAS
 PLC HEAT WATER

Contact Person: Sid Newsom

Phone #: (213) 244-2846

E-mail: SNewsom@semprautilities.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas
PLC = Pipeline HEAT = Heat WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL) #: 4655

Subject of AL Establishment of Energy Data Request Memorandum Account

Keywords (choose from CPUC listing): Memorandum Account

AL filing type: Monthly Quarterly Annual One-Time Other

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution #:

D.14-05-016

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL No

Summarize differences between the AL and the prior withdrawn or rejected AL¹: N/A

Does AL request confidential treatment? If so, provide explanation: No

Resolution Required? Yes No

Tier Designation: 1 2 3

Requested effective date: 5/5/14 Tariff: _____

No. of tariff sheets: 5

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: Preliminary Statement Part VI, TOCs

Service affected and changes proposed¹ See Advice Letter

Pending advice letters that revise the same tariff sheets: None

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Ave.,
San Francisco, CA 94102
EDTariffUnit@cpuc.ca.gov

Southern California Gas Company
Attention: Sid Newsom
555 West 5th Street, GT14D6
Los Angeles, CA 90013-1011
SNewsom@semprautilities.com
tariffs@socalgas.com

¹ Discuss in AL if more space is needed.

ATTACHMENT A
Advice No. 4655

Cal. P.U.C. Sheet No.	Title of Sheet	Cancelling Cal. P.U.C. Sheet No.
Revised 50421-G	PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNTS, DESCRIPTION AND LISTING OF MEMORANDUM ACCOUNTS, Sheet 1	Revised 50166-G
Original 50422-G	PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNTS, ENERGY DATA REQUEST MEMORANDUM ACCOUNT (EDRMA)	
Revised 50423-G Revised 50424-G Revised 50425-G	TABLE OF CONTENTS TABLE OF CONTENTS TABLE OF CONTENTS	Revised 50420-G Revised 50172-G Revised 50173-G

PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNTS
DESCRIPTION AND LISTING OF MEMORANDUM ACCOUNTS

Sheet 1

A. GENERAL

Memorandum accounts are special accounts authorized by the Commission for the purpose of tracking certain costs and revenues. Please refer to each individual memorandum account description for the specific accounting treatment applicable to each account.

B. LISTING OF MEMORANDUM ACCOUNTS

PCB Expense Account (PCBEA)
Research Development and Demonstration Expense Account (RDDEA)
Curtailement Violation Penalty Account (CVPA)
Economic Practicality Shortfall Memorandum Account (EPSMA)
Catastrophic Event Memorandum Account (CEMA)
Vernon Avoided Distribution Cost Memorandum Account (VADCMA)
Vernon Negotiated Core Contract Memorandum Account (VNCCMA)
Research Royalty Memorandum Account (RRMA)
Intervenor Award Memorandum Account (IAMA)
Z Factor Account (ZFA)
Self-Generation Program Memorandum Account (SGPMA)
FERC Settlement Proceeds Memorandum Account (FSPMA)
Gain/Loss On Sale Memorandum Account (GLOSMA)
Affiliate Transfer Fee Account (ATFA)
Firm Access and Storage Rights Memorandum Account (FASRMA)
System Reliability Memorandum Account (SRMA)
Fire Hazard Prevention Memorandum Account (FHPMA)
California Solar Initiative Thermal Program Memorandum Account (CSITPMA)
Honor Rancho Storage Memorandum Account (HRSMA)
Wildfire Expense Memorandum Account (WEMA)
Honor Rancho Cost Recovery Memorandum Account (HRCRMA)
Natural Gas Appliance Testing Memorandum Account (NGATMA)
Energy Savings Assistance Programs Memorandum Account (ESAPMA)
General Rate Case Memorandum Account (GRCMA)
Pipeline Safety and Reliability Memorandum Account (PSRMA)
Aliso Canyon Memorandum Account (ACMA)
Advanced Meter Opt-Out Program Memorandum Account (AMOPMA)
Energy Data Request Memorandum Account (EDRMA)

N

(TO BE INSERTED BY UTILITY)
ADVICE LETTER NO. 4655
DECISION NO. 14-05-016

ISSUED BY
Lee Schavrien
Senior Vice President

(TO BE INSERTED BY CAL. PUC)
DATE FILED Jun 16, 2014
EFFECTIVE May 5, 2014
RESOLUTION NO. _____

PRELIMINARY STATEMENT - PART VI - MEMORANDUM ACCOUNTS
ENERGY DATA REQUEST MEMORANDUM ACCOUNT (EDRMA)

N
N

1. Purpose

N

The EDRMA is an interest-bearing memorandum account that is recorded on the Utility's financial statements. The purpose of the EDRMA is to record the incremental costs associated in complying with Commission Decision (D.) 14-05-016 which adopts rules that provide access to energy usage and usage-related data to local government entities, researchers, and state and federal agencies by creating a data request and release process. In D.14-05-016, the Commission directs SoCalGas to file this advice letter to create a memorandum account to record actual incremental expenses and capital-related costs associated with the development and implementation of the energy usage data request and release process. The EDRMA is effective May 5, 2014, the date of issuance of the decision.

2. Applicability

This account shall apply to all gas customers except for those specifically excluded by the Commission.

3. Rates

See Disposition Section.

4. Accounting Procedures

SoCalGas shall maintain the EDRMA by recording entries at the end of each month as follows, net of FF&U, where applicable:

- a) A debit entry equal to the actual incremental costs and capital-related costs (i.e., depreciation, taxes and return) associated with the development and implementation of the energy usage data request and release process;
- b) An entry equal to the amortization of the EDRMA balance as authorized by the Commission; and
- c) An entry equal to the interest on the average balance in the account during the month, calculated in the manner described in the Preliminary Statement, Part I, J.

5. Disposition

The disposition of this account will be addressed in SoCalGas' next General Rate Case proceeding or other applicable proceeding. Pursuant to D.14-05-016, SoCalGas is required to demonstrate the reasonableness of costs recorded in the EDRMA for recovery in rates. Upon Commission approval, SoCalGas will amortize the EDRMA balance in rates.

N

(TO BE INSERTED BY UTILITY)
ADVICE LETTER NO. 4655
DECISION NO. 14-05-016

ISSUED BY
Lee Schavrien
Senior Vice President

(TO BE INSERTED BY CAL. PUC)
SUBMITTED Jun 16, 2014
EFFECTIVE May 5, 2014
RESOLUTION NO. _____

TABLE OF CONTENTS

The following listed sheets contain all effective Schedules of Rates and Rules affecting service and information relating thereto in effect on the date indicated thereon.

<u>GENERAL</u>	<u>Cal. P.U.C. Sheet No.</u>
Title Page	40864-G
Table of Contents--General and Preliminary Statement	50423-G,50124-G, 50125-G
Table of Contents--Service Area Maps and Descriptions	41970-G
Table of Contents--Rate Schedules	50418-G,50419-G,50400-G
Table of Contents--List of Cities and Communities Served	50253-G
Table of Contents--List of Contracts and Deviations	50253-G
Table of Contents--Rules	50164-G,49389-G
Table of Contents--Sample Forms	50307-G,49608-G,49738-G,50333-G,49299-G

PRELIMINARY STATEMENT

Part I General Service Information	45597-G,24332-G,24333-G,24334-G,48970-G
Part II Summary of Rates and Charges	50402-G,50403-G,50404-G,49893-G,49894-G,50405-G 50368-G,46431-G,46432-G,49636-G,50377-G,50378-G,50379-G,49899-G
Part III Cost Allocation and Revenue Requirement	45267-G,45268-G,45269-G,49900-G,49901-G
Part IV Income Tax Component of Contributions and Advances	49749-G,24354-G
Part V Balancing Accounts	
Description and Listing of Balancing Accounts	49855-G
Purchased Gas Account (PGA)	49671-G,49672-G
Core Fixed Cost Account (CFCA)	49709-G,49710-G
Noncore Fixed Cost Account (NFCA)	49711-G,49308-G
Enhanced Oil Recovery Account (EORA)	49712-G
Noncore Storage Balancing Account (NSBA)	46962-G,46963-G
California Alternate Rates for Energy Account (CAREA)	45882-G,45883-G
Hazardous Substance Cost Recovery Account (HSCRA)	40875-G, 40876-G,40877-G
Gas Cost Rewards and Penalties Account (GCRPA)	40881-G
Pension Balancing Account (PBA)	49309-G,49310-G
Post-Retirement Benefits Other Than Pensions Balancing Account (PBOPBA) .	49311-G,49312-G

(Continued)

(TO BE INSERTED BY UTILITY)
 ADVICE LETTER NO. 4655
 DECISION NO. 14-05-016

ISSUED BY
Lee Schavrien
 Senior Vice President

(TO BE INSERTED BY CAL. PUC)
 DATE FILED Jun 16, 2014
 EFFECTIVE May 5, 2014
 RESOLUTION NO. _____

TABLE OF CONTENTS

(Continued)

PRELIMINARY STATEMENT (Continued)

Part V Balancing Accounts (Continued)

Research Development and Demonstration Gas Surcharge Account (RDDGSA)	40888-G
Demand Side Management Balancing Account (DSMBA)	45194-G,41153-G
Direct Assistance Program Balancing Account (DAPBA)	40890-G
Integrated Transmission Balancing Account (ITBA)	49313-G
Compressor Station Fuel and Power Balancing Account (CFPBA)	43693-G
Distribution Integrity Management Program Balancing Account (DIMPBA)	49314-G
Rewards and Penalties Balancing Account (RPBA)	49315-G,49316-G
On-Bill Financing Balancing Account (OBFBA)	45195-G
Company Use Fuel for Load Balancing Account (CUFLBA)	45279-G
Backbone Transmission Balancing Account (BTBA)	47342-G,47163-G
Advanced Metering Infrastructure Balancing Account (AMIBA)	46058-G,46059-G,46060-G
New Environmental Regulation Balancing Account (NERBA))	49345-G,49346-G,49347-G
Transmission Integrity Management Program Balancing Account (TIMPBA)	49348-G
Post-2011 Distribution Integrity Management Program Balancing Account (Post-2011 DIMPBA)	49349-G
Compression Services Balancing Account (CSBA)	48857-G
Biogas Conditioning/Upgrading Services Balancing Account (BCSBA)	49864-G

Part VI Memorandum Accounts

Description and Listing of Memorandum Accounts	50421-G
PCB Expense Account (PCBEA)	49317-G
Research Development and Demonstration Expense Account (RDDEA)	49318-G
Curtailment Violation Penalty Account (CVPA)	40895-G
Economic Practicality Shortfall Memorandum Account (EPSMA)	40896-G
Catastrophic Event Memorandum Account (CEMA)	40897-G,40898-G
Vernon Avoided Distribution Cost Memorandum Account (VADCMA)	40899-G
Vernon Negotiated Core Contract Memorandum Account (VNCCMA)	40901-G
Research Royalty Memorandum Account (RRMA)	49319-G
Intervenor Award Memorandum Account (IAMA)	40904-G
Z Factor Account (ZFA)	40905-G
Self-Generation Program Memorandum Account (SGPMA)	41105-G
FERC Settlement Proceeds Memorandum Account (FSPMA)	45756-G
Gain/Loss on Sale Memorandum Account (GLOSMA)	42133-G
Affiliate Transfer Fee Account (ATFA)	40919-G
Firm Access and Storage Rights Memorandum Account (FASRMA)	49320-G,49321-G
System Reliability Memorandum Account (SRMA)	49673-G
Fire Hazard Prevention Memorandum Account (FHPMA)	49322-G

(Continued)

(TO BE INSERTED BY UTILITY)
 ADVICE LETTER NO. 4655
 DECISION NO. 14-05-016

ISSUED BY
Lee Schavrien
 Senior Vice President

(TO BE INSERTED BY CAL. PUC)
 DATE FILED Jun 16, 2014
 EFFECTIVE May 5, 2014
 RESOLUTION NO. _____

TABLE OF CONTENTS

(Continued)

PRELIMINARY STATEMENT (Continued)

Part VI Memorandum Accounts (Continued)

Disconnect Memorandum Account (DMA) 45738-G
 California Solar Initiative Thermal Project Memorandum Account (CSITPMA) 45977-G
 Honor Rancho Storage Memorandum Account (HRSMA) 46086-G,46087-G
 Wildfire Expense Memorandum Account (WEMA) 46336-G
 Natural Gas Appliance Testing Memorandum Account (NGATMA) 49323-G
 Environmental Fee Memorandum Account (EFMA) 49324-G
 Energy Savings Assistance Programs Memorandum Account (ESAPMA) 48286-G
 Honor Rancho Cost Recovery Memorandum Account (HRCRMA).....47613-G
 General Rate Case Memorandum Account (GRCMA) 49325-G
 Pipeline Safety and Reliability Memorandum Account (PSRMA)48111-G
 Aliso Canyon Memorandum Account (ACMA)49759-G
 Advanced Meter Opt-Out Program Memorandum Account (AMOPMA) 50167-G
 Energy Data Request Memorandum Account (EDRMA)50422-G

Part VII Tracking Accounts

Description and Listing of Tracking Accounts 49865-G
 Other Hazardous Substance Tracking Account (OHSTA) 40921-G
 Vernon Revenue Tracking Account (VRTA) 40926-G
 Montebello True-Up Tracking Account (MTTA) 40927-G
 Native Gas Tracking Account (NGTA) 42598-G
 Compression Services Tracking Account (CSTA) 49857-G
 Biogas Conditioning/Upgrading Services Tracking Account (BCSTA).....49866-G
 Aliso Canyon True-Up Tracking Account (ACTTA) 49761-G,49762-G

Part VIII Gas Cost Incentive Mechanism (GCIM) 45890-G,45891-G,42774-G,45892-G
 48686-G,42777-G

Part IX Hazardous Substances Mechanism (HSM) 48973-G,26200-G,26201-G

Part XI Performance Based Regulation (PBR) 49326-G,49327-G,49328-G,49329-G
 49330-G,49331-G,49902-G,49333-G,49334-G
 49335-G,49336-G,49337-G,493338-G,49339-G,49340-G

Part XII Gain/Loss On Sale Mechanism 42134-G,42135-G,42136-G,42137-G,42138.1-G

Part XIII Native Gas Program Mechanism (NGPM)42599-G, 42600-G, 42601-G, 42602-G
 42603-G, 42604-G, 42605-G

Part XIV Cost of Capital Mechanism (CCM)49082-G

(TO BE INSERTED BY UTILITY)
 ADVICE LETTER NO. 4655
 DECISION NO. 14-05-016

ISSUED BY
Lee Schavrien
 Senior Vice President

(TO BE INSERTED BY CAL. PUC)
 DATE FILED Jun 16, 2014
 EFFECTIVE May 5, 2014
 RESOLUTION NO. _____